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## Finite element analysis of the mechanisms of impact mitigation inherent to the North American bison (*Bison bison*) skull

Andrea Karen Persons

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Finite element analysis of the mechanisms of impact mitigation inherent to the  
North American bison (*Bison bison*) skull

By

Andrea Karen Persons

A Thesis  
Submitted to the Faculty of  
Mississippi State University  
in Partial Fulfillment of the Requirements  
for the Degree of Master of Science  
in Biomedical Engineering  
in the Department of Agricultural and Biological Engineering

Mississippi State, Mississippi

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2019

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North American bison (Bison bison) skull

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North American bison (Bovidae: *Bison bison*) incur blunt impacts to the interparietal and frontal bones when they engage in head-to-head fights. To investigate the impact mitigation of these bones, a finite element analysis of the skull under loading conditions was performed. Based on anatomical and histological studies, the interparietal and frontal bones are both comprised of a combination of haversian and plexiform bone, and are both underlain by bony septa.

Additionally, the interparietal bone is thicker than the frontal. Data regarding the mechanical properties of bison bone are scarce, but the results of a phylogenetic analysis infer that the material properties of the closely-related domestic cow bone are a suitable proxy for use in the FEA. Results of the FEA suggest that the thickness of the interparietal in conjunction with the bony septa may prevent focal stresses by helping to absorb and disperse the blunt impact energy about the skull.

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CHAPTER I

POTENTIAL TO REDUCE THE INCIDENCE OF BLUNT TRAUMA THROUGH THE  
INVESTIGATION OF NATURAL IMPACT MITIGATION SYSTEMS SUCH AS THE  
NORTH AMERICAN BISON (*BISON BISON*) SKULL

Traumatic injury is a global pandemic associated with high levels of morbidity and mortality among patients.<sup>1</sup> Globally, an estimated 300,000,000 healthy years of life are lost to injury, while the cost of inpatient treatment of trauma in the United States alone is an estimated \$37.5 billion.<sup>2-4</sup> Traumatic injury often results from the transfer of kinetic energy to the patient as occurs during motor vehicle collisions (MVC) or while participating in sports;<sup>1,5,6</sup> therefore, interventions, such as improved materials and designs to increase the safety of vehicles and sports equipment, would reduce both the incidence and burden associated with trauma.

While injuries to the central nervous system and exsanguination are the leading causes of trauma-related deaths,<sup>7-11</sup> the long-term sequelae of trauma also contributes to the social, psychological, and economic costs of trauma beyond the initial inpatient care.<sup>12</sup> For example, recent publicity regarding the potential link between repetitive mild traumatic brain injury (mTBI) and subsequent neurodegeneration in American football players has raised awareness of the social burden imposed by traumatic injury,<sup>13-17</sup> but traumatic injuries to the chest, abdomen, and pelvis are no less detrimental. Blunt injuries to the chest may result in disruption of the electrical system of the heart (e.g. *commotio cordis*),<sup>18-22</sup> while blunt injuries to the chest, abdomen, and pelvis may result in fractures, compromise the vasculature, and result in damage to additional organs such as the lungs, liver, kidneys, intestines, and bladder resulting in an initial

abbreviated surgery to stop hemorrhaging and control infection followed by definitive fracture fixation and wound closure in subsequent surgeries.<sup>23-35</sup>

As bipeds with little external protection, humans are not designed to engage in behaviors that induce blunt trauma; however, other animals have anatomical features that allow them to withstand numerous blunt impact events. Recent research has focused on understanding how these anatomical features prevent traumatic injury and the potential to artificially mimic these features in the design of safety equipment.<sup>36</sup> For example, studies on the horn of a bighorn sheep ram (*Ovis canadensis*)<sup>36</sup> and the hyoid apparatus of a red-bellied woodpecker (*Melanerpes carolinus*)<sup>37</sup> suggest that the geometries of these features affect the dissipation of shockwaves produced during head impacts. In particular, the tapered spiral of the horn of a ram converts the longitudinal stress waves produced when the rams collide into shear waves and increases uniaxial deformation via the reduction in cross-sectional area.<sup>36</sup> Similarly, the energy produced by the drumming of the red-bellied woodpecker is dissipated as it travels along the spiraled hyoid bone by the conversion of longitudinal stress waves into shear waves.<sup>37</sup>

Like bighorn sheep, American bison (*Bison bison*) engage in headbutting behaviors; however, in bison, the impact is directly to the head and is not buffered by the horns (Fig. 1.1). Although the headbutting behaviors are well-documented,<sup>38-41</sup> little is known of how the energy produced during the collisions is dissipated; therefore, to investigate the mechanisms of energy dissipation inherent to the bison skull and how these mechanisms may be used to protect humans from blunt trauma, the anatomy and histology of the North American bison skull were investigated, and the results were used to inform a finite element (FE) model of bison skull under low-velocity impact conditions (i.e. headbutting).

Additionally, input regarding the mechanical properties of bison bone was also needed for the FE model; however, information regarding the mechanical properties of bison bone is scarce, and when coupled with difficulties obtaining a fresh bison skull, necessitated using the mechanical properties of bone from a closely-related species.

North American bison belong to Bovidae, a family that also includes species such as the European bison (*Bison bonasus*), the domestic and wild yak (*Bos grunniens* and *Bos mutus*, respectively), the gaur (*Bos gaurus*), the banteng (*Bos javanicus*), the kouprey (*Bos sauveli*), and domestic cattle (*Bos taurus*).<sup>42-52</sup> Of these species, the mechanical properties of domestic cattle bones have been extensively characterized;<sup>53-65</sup> therefore, a phylogenetic analysis and estimation of genetic divergence were used to determine if the mechanical properties of domestic cattle bone served as a suitable substitute for those of bison bone.



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Figure 1.1 North American bison engaged in head-to-head contact. (Adobe Stock Photo)

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CHAPTER II  
ANATOMY AND HISTOLOGY OF THE NORTH AMERICAN BISON  
(*BISON BISON*) SKULL

## 2.1 Introduction

When North American bison (*Bison bison*) engage in headbutting behaviors, contact is typically made along the caudal border of the frontal bone and the interparietal bone<sup>1</sup> (Figs. 1.1 and 2.1), but a paucity of data exists regarding the internal structure and histology of the bison skull. Studies of bison anatomy have focused on the archaeology of fossil bison bones,<sup>2,3</sup> the headbutting behavior itself,<sup>4-7</sup> or a study of the bison brain.<sup>8</sup>

Similar to the domestic cow, the outer skull of the bison is comprised of paired incisive, nasal, frontal, maxilla, lacrimal, and zygomatic bones and the singular interparietal bone.<sup>9,10</sup> (Fig.2.1). The external anatomy of the bison skull, however, provides little insight into how the frontal and interparietal bones dissipate the energy produced during headbutting which suggests that an underlying bony support structure that works with the frontal and interparietal bones to dissipate energy may be present.

Based on developmental biological studies of the fetal bovine skull, ossification of the frontal bones occurs between days 45 and 52 of gestation, and by day 97, the *substantia corticalis*, a thin area of cortical bone underlain by thin trabeculae that help distribute dynamic pressures, has developed.<sup>11,12</sup> As the fetus continues to develop, the nasal mucosa inverts into the trabeculae underlying the frontal bones to form the paranasal sinuses. After birth, the paranasal

sinuses continue to develop and eventually extend to underlie the frontal and interparietal bones.<sup>9</sup> The paranasal sinuses are separated by septa formed from bone and membranous tissue. These septa vary not only in their geometries, sizes, and angles, but are also variable among individuals.<sup>9,13</sup>

The interparietal bone in embryonic bovines arises from four ossification centers with ossification occurring between days 60 and 117 of gestation.<sup>11,12,14</sup> Developed in the absence of cartilage, the interparietal is a solid, wedge-shaped, thick bone that is also underlain by the paranasal sinuses.<sup>9,11,12</sup> Despite developmental studies of the bovine skull, the histology of the bones, especially that of the paranasal septa remain poorly characterized.

Three main bone types have been recognized in bovid skeletons and include, 1) haversian or cortical bone, 2) cancellous or trabecular bone, and 3) plexiform or fibrolamellar bone. Additionally, a combination of haversian and plexiform bone has also been observed in North American bison and domestic cattle.<sup>15-19</sup>

Cortical bone is dense, low-porosity bone comprised of osteons oriented along the longitudinal axis of the bone. Each osteon contains a central haversian canal encompassed by concentric lamellae and is differentiated from adjacent osteons by the presence of a cement line. The individual osteons are, however, linked by Volkmann's canals which help in the perfusion of the bone.<sup>20</sup> Conversely, cancellous bone is comprised of a highly porous lattice of plate and rod-shaped trabeculae which orient along the axes of principal stress for each bone. The open structure of cancellous bone allows for infilling with marrow bearing hematopoietic cells.<sup>19,20</sup> Plexiform bone, which contains interconnected vascular plexuses, is typically found in large, rapidly growing animals and is comprised of lamellar bone underlain by a core of woven bone creating a brick and mortar-type appearance.<sup>19,21,22</sup> (Fig. 2.2).

The mechanical properties also vary among bone types. Cortical bone behaves as transversely isotropic material, cancellous bone is anisotropic in nature, and plexiform bone behaves as an orthotropic material.<sup>23,24</sup> Plexiform bone is stiffer than cortical, and depending on its anatomical location within the bone, may have a higher elastic modulus. Further, plexiform bone tends to have a higher percentage of porosity than that of cortical due to the numerous vascular plexuses (Table 2.1).<sup>15,23</sup>

As the internal anatomy and bony composition of the North American bison skull are poorly characterized, a computed tomography (CT) of the skull of a four-year-old bison bull was completed, and samples from the frontal and interparietal bones from a three-year-old bison cow were collected and stained for microscopy. The information obtained from these studies was then used to inform a finite element model of bison headbutting.

## **2.2 Materials and Methods**

### **2.2.1 Anatomical Characterization**

As bovines are considered mature at age two,<sup>25,26</sup> a CT scan was performed on the skull of a four-year-old North American bison bull collected from the National Bison Range, Montana. The skull was loaned by the Museum of Vertebrate Zoology at the University of California, Berkeley (Accession number Mamm 99970). DICOM (Digital Images and Communication in Medicine) image files produced by the CT scan were then read in Simpleware™ ScanIP (N-2018.03-SP2 Build 55) and used to create a three-dimensional (3D) model of the skull that was composed of 5,186,280 triangular elements (Fig. 2.3). To examine the internal anatomy underlying the frontal and interparietal bones, the 3D model was then halved along the interfrontal suture that separates the two frontal bones. The incisive and nasal



bones along with the diffusive nasal tissue were then removed to further facilitate visualization of the internal structures of the frontal and interparietal bones reducing the number of triangular elements to 845,460 (Fig. 2.4).

### **2.2.2 Histological Characterization**

Using a Dremel tool, rectangular bone samples (24.5 mm x 12.25) were taken from the frontal and interparietal bones of the dried skull of the three-year-old ranch-raised female bison donated by the Red Gate Ranch, Poplarville, Mississippi. The samples were soaked in phosphate-buffered saline (PBS) for 24 hours, and subsequently preserved in 10% formalin. Samples were then sectioned, mounted on slides, and stained with hematoxylin and eosin (H&E) at the Pathobiology and Population Medicine Lab, College of Veterinary Medicine, Mississippi State University. The slides were then examined and imaged with both brightfield and polarized microscopy using a total magnification of 100x (10x ocular • 10x objective). Selected areas from two of the brightfield images were subsequently analyzed using the jPOR<sup>27</sup> macro available for ImageJ<sup>28</sup> to determine the porosity of the samples. The selected areas were chosen to minimize the transection of any pores by the border of the area.

## **2.3 Results**

### **2.3.1 Anatomical Characterization**

Based on the 5,186,280 element model, the total length of the male skull (tip of the incisive – mid-interparietal) is approximately 526.4 mm, while the maximum width of the skull (outer right orbital – outer left orbital) is approximately 331.2 mm.

Reviewing the 845,460 element 3D model of the male bison skull, the frontal and interparietal bones have an average thickness of 8.9 mm and 19.6 mm, respectively (Fig. 2.5). The thickness of the frontal bone varies along its length and is thickest about the middle (midfrontal). Within the midfrontal region, an average thickness of 14.6 mm was recorded. The average inner distance between the outer and inner tables of the frontal bone is approximately 33.0 mm. Both the outer table of the frontal bone and the interparietal bone are underlain by the paranasal sinuses which are separated by bony septa of various geometries and sizes. Some septa connect the outer table of the frontal bone to its inner table. The paranasal sinuses overlie the braincase.

### **2.3.2 Histological Characterization**

Images from both the brightfield and polarized microscopy of the H&E stained slides reveal the presence of bone comprised of both haversian and plexiform bone. The haversian bone is characterized by the presence of osteons encompassed by circumferential lamellae, while the plexiform bone is characterized by the linear lamellae above, between, and below the osteons (Fig. 2.6). Based on the image analysis, the porosity of the samples ranges from approximately 4.9 – 6.0% (Fig. 2.7).

### **2.4 Discussion and Conclusions**

Similar to the findings of other research on bovine bone, a combination of haversian and plexiform bone was identified in the bison skull.<sup>15,17,18</sup> The porosity range of approximately 4.9% - 6.0% obtained from the image analysis of the brightfield images is also similar the 5.8% identified in previous research (Table 2.1).<sup>15</sup> Anatomically, the interparietal bone was found to be thicker than that of the frontal bone. It is unknown whether the increased thickness of the

interparietal bone is present at birth or whether it conforms to Wolff's Law and thickens as a result of bone remodeling resulting from microcrack development during headbutting. The effect of the thickness of the interparietal bone along with the presence of the bony septa underlying the frontal and interparietal bones on impact energy mitigation was explored using a finite element analysis using the material properties of combined haversian and plexiform bone.

*Table 2.1*  
Selected Properties of Bovine Bone

|                  | Elastic Modulus (GPa)                            | Ultimate Strength (MPa)                         | Porosity (%)      |
|------------------|--|---|-------------------|
| <b>Cortical</b>  | 17.5 <sup>29</sup><br>18.63 ± 1.21 <sup>15</sup> | 217.1 + 15.7 <sup>15</sup>                      | 4.9 <sup>15</sup> |
| <b>Plexiform</b> | 26.5 <sup>29</sup><br>21.02 ± 1.89 <sup>15</sup> | 230.5 + 17.7 <sup>15</sup><br>294 <sup>30</sup> | 6.4 <sup>15</sup> |

|                              |  |                       |            |
|------------------------------|--|-----------------------|------------|
| <b>Haversian + Plexiform</b> | $10.95 \pm 1.45^{15}$<br>$12.4 \pm 0.4^{18}$ | $223.8 \pm 19.4^{15}$ | $5.8^{15}$ |
|------------------------------|--|-----------------------|------------|

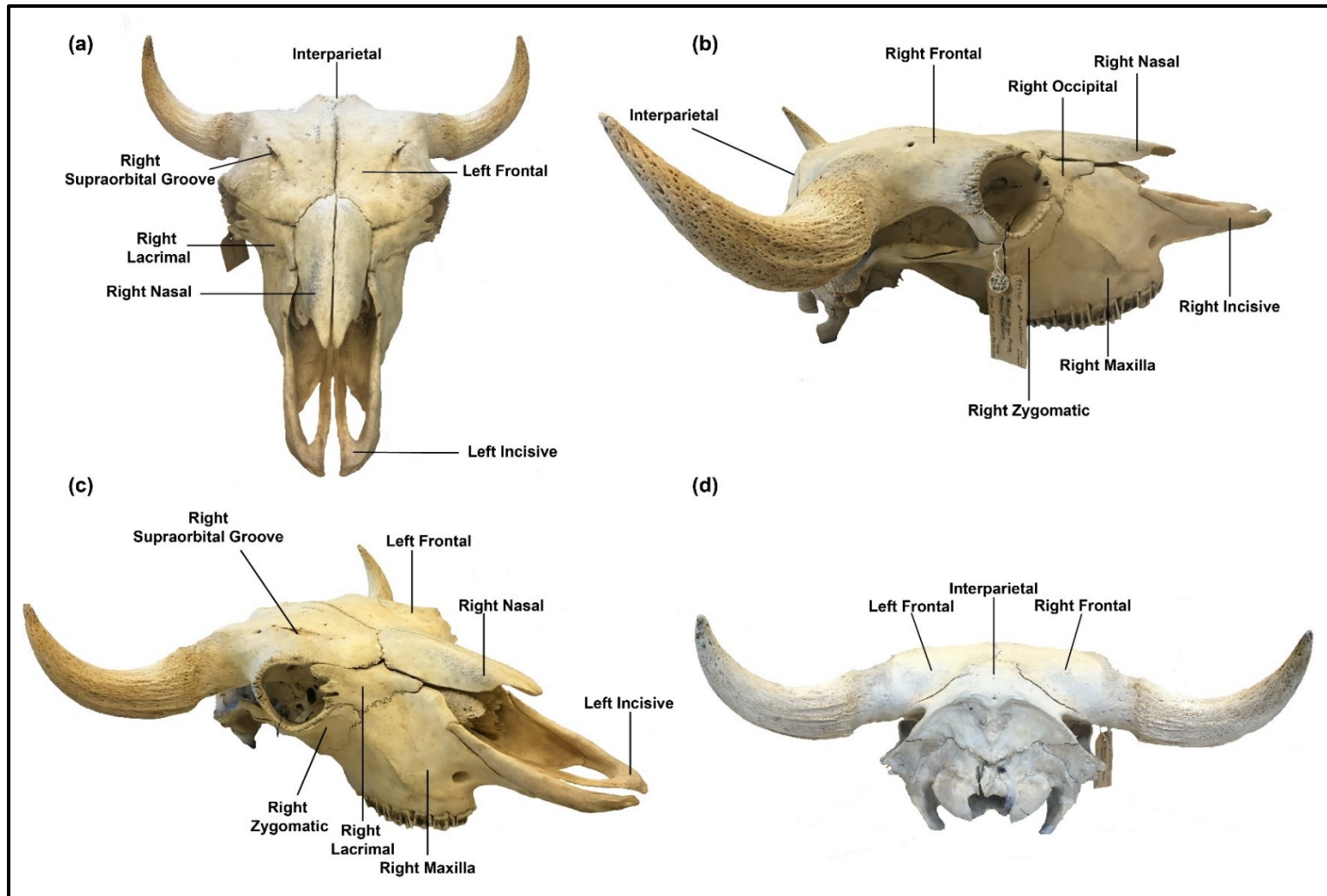


Figure 2.1 Outer anatomy of the four-year-old North American bison bull skull. (a) Rostral view, (b) Lateral view, (c) Oblique view, and (d) caudal view

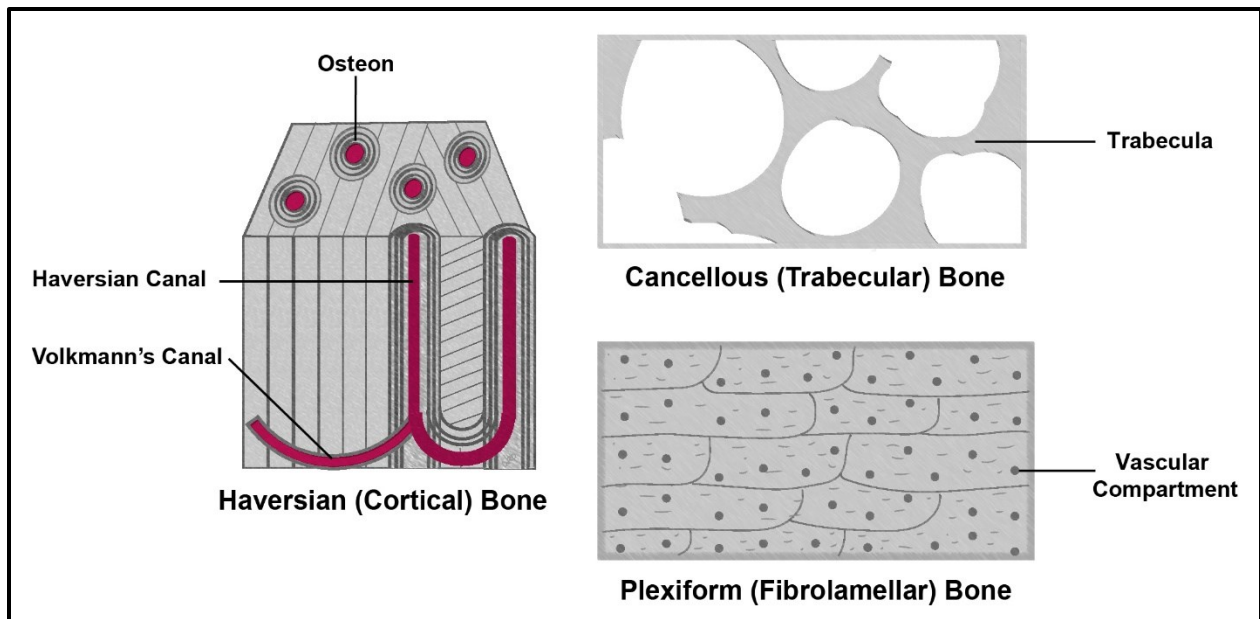


Figure 2.2 Haversian, cancellous, and plexiform bone are the three main bone types found in North American bison.



Figure 2.3 Three-dimensional model of the skull of the four-year-old bison bull. The model is composed of 5,186,280 triangular elements.

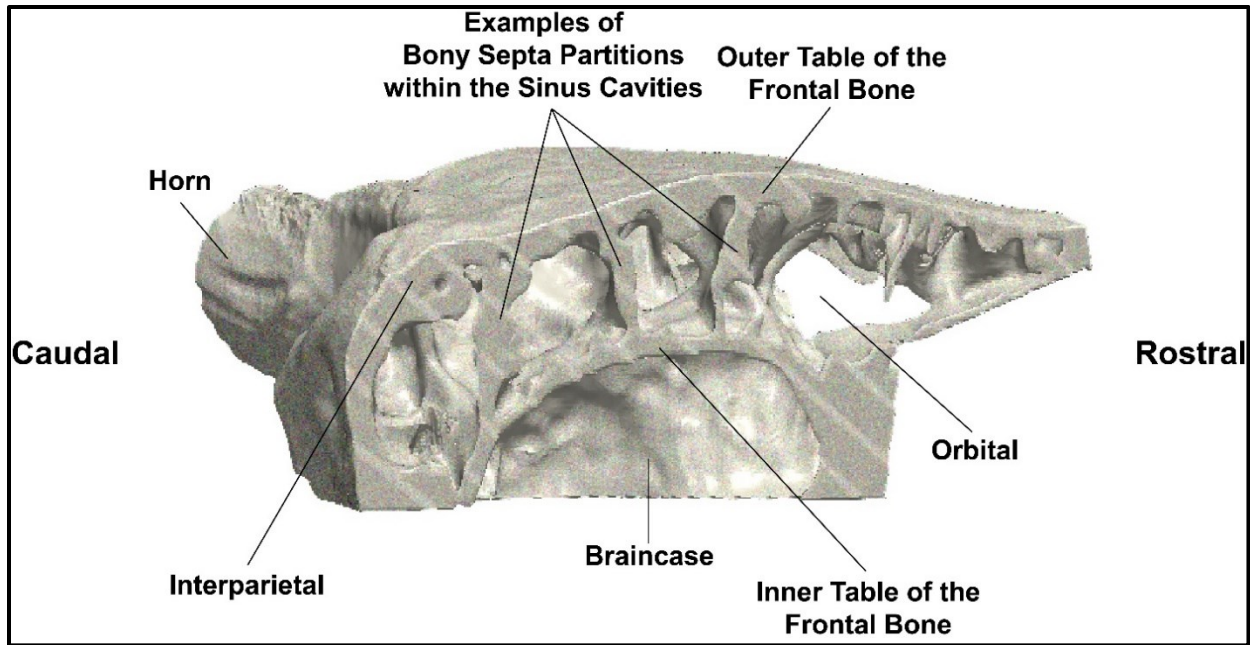


Figure 2.4 Internal anatomy underlying the frontal and interparietal bones of the skull of the four-year-old bison bull. The 3D model is comprised of 845,460 triangular elements.



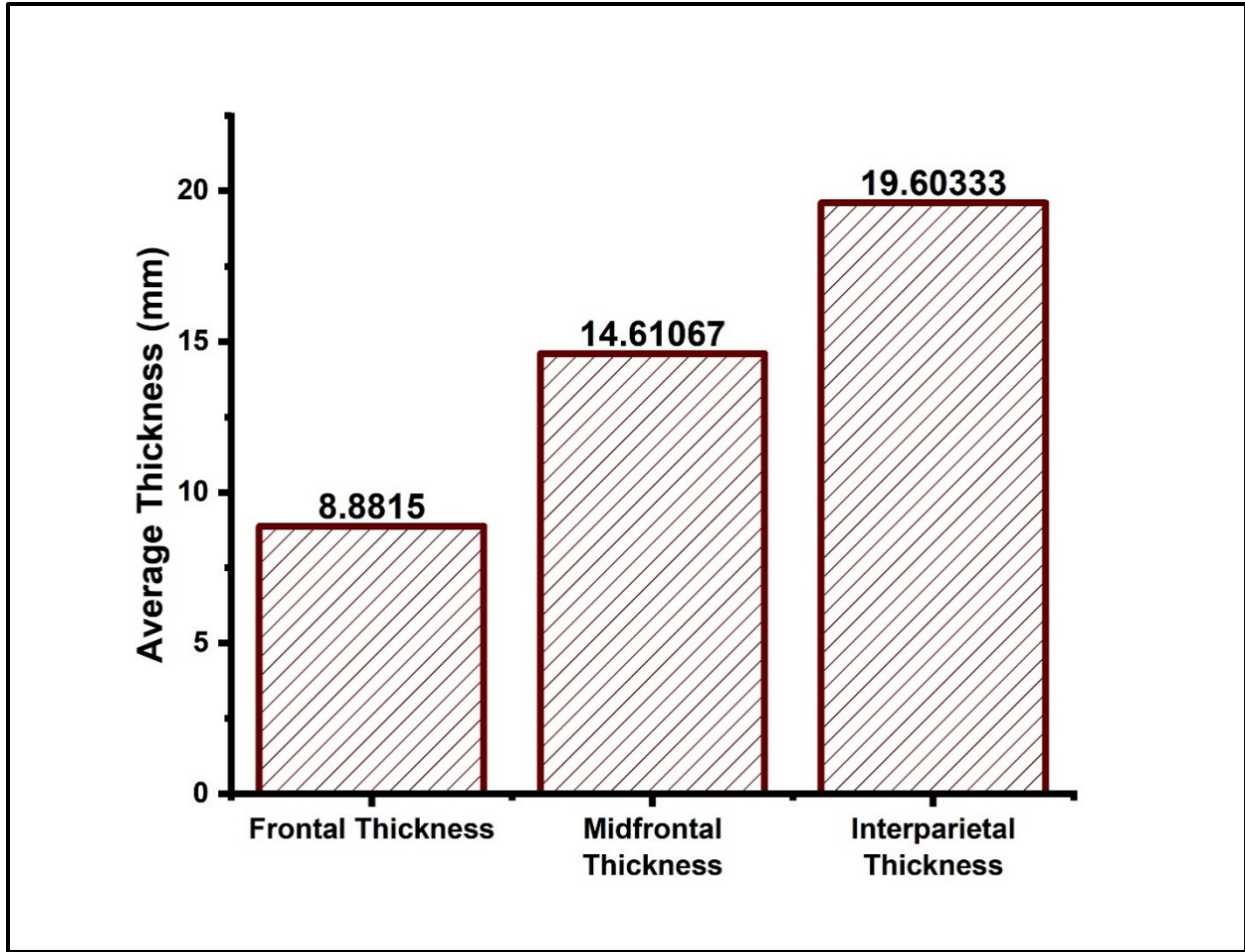


Figure 2.5 Histogram of the average thicknesses of the frontal bone, midfrontal region, and interparietal bones from the skull of the four-year-old bison bull.

The average values (in mm) are given above the bars.

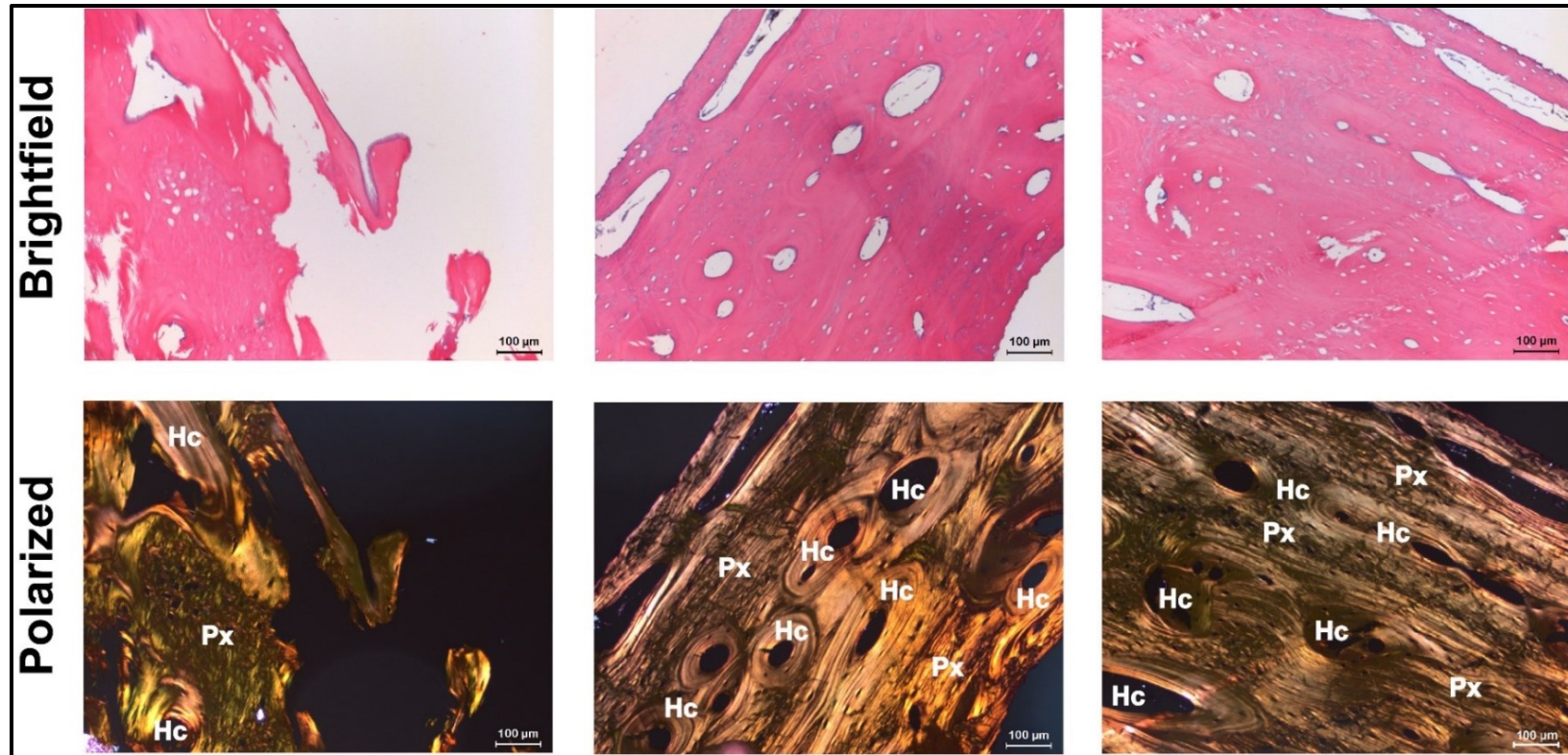


Figure 2.6 Images from brightfield and polarized microscopy of samples from the frontal and interparietal bison bones. Both Haversian (Hc) and Plexiform (Px) bone are present.

As the samples were taken from dried bone, the nuclei are no longer present in the bone.

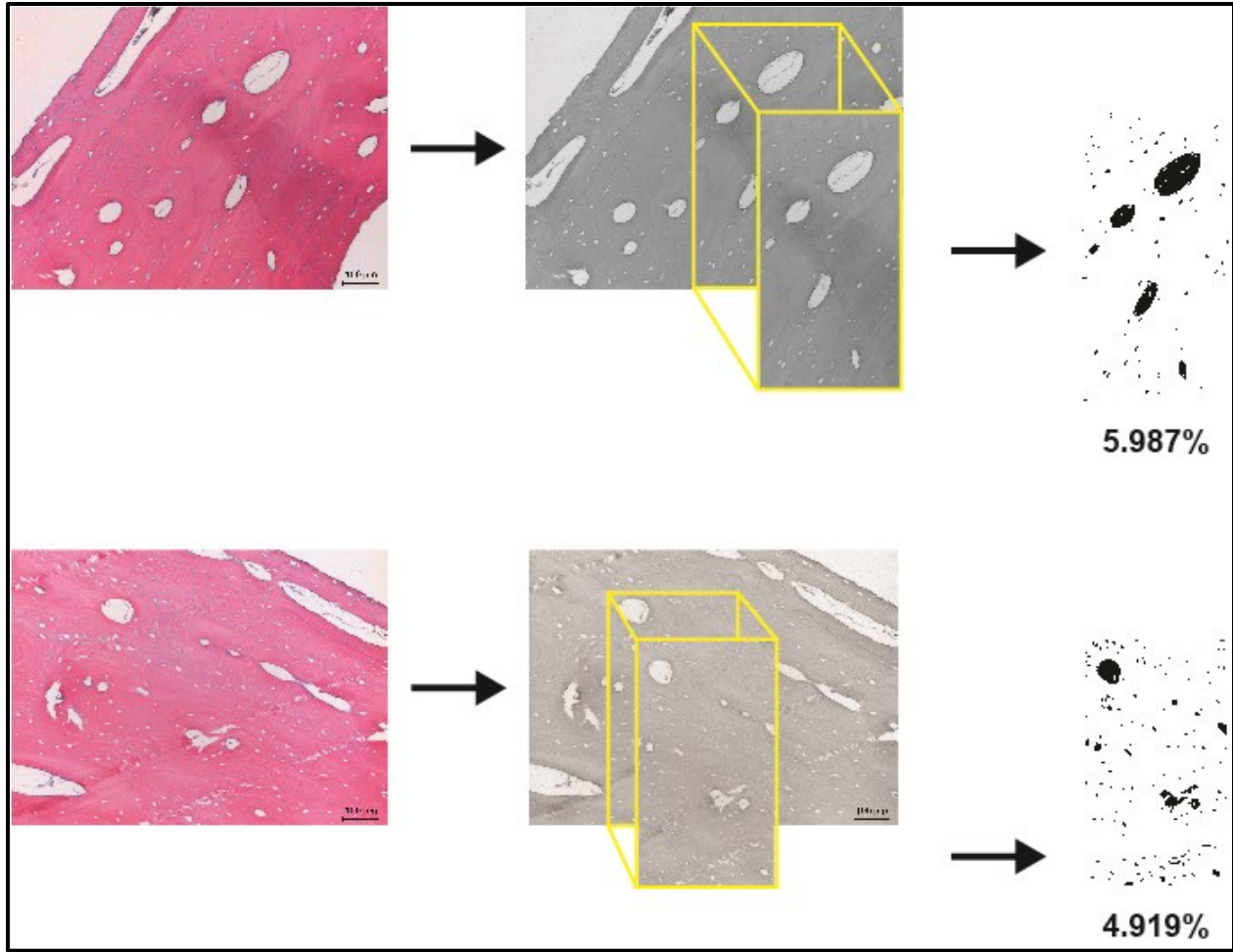


Figure 2.7 Example of the steps involved in determining the porosity of the combination of haversian and plexiform bone identified in the bison cow skull.

The brightfield images are converted black and white photos, and the areas where pores will not be transected by the borders are selected for analysis. A threshold is applied, and the porosity percentage is calculated based on the number of pixels comprising the pores divided by the total number of pixels in the selected areas.<sup>27,28</sup>

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## CHAPTER III

### MOLECULAR SYSTEMATICS OF *BISON* AND *BOS* (ARTIODACTYLA: BOVIDAE)

#### 3.1 Introduction

In general, a lack information exists regarding the mechanical properties of North American bison (*Bison bison*) bone; however, the mechanical properties of domestic cow (*Bos taurus*) bone have been characterized,<sup>1-4</sup> and, due to cross-breeding, the histories of these two species in North America have been intertwined for over a century.<sup>5</sup>

Almost all extant North American plains bison (*Bison bison bison*) are descended from approximately 76-84 captured individuals maintained in five private herds established in the late nineteenth century or from a remnant population that still remained in Yellowstone National Park.<sup>5-7</sup> As these private herds were started with less than 100 wild-caught bison, extant *B. bison bison* are genetically bottlenecked.<sup>5,7</sup> In addition to bottlenecking, the genetics of North American bison have been further confounded by the cross-breeding of North American bison with domestic cattle.<sup>5,8,9</sup>

Domestic cattle mitochondrial DNA (mtDNA) has been recognized in several individual wild North American plains bison found in Custer State Park, South Dakota, the Maxwell and Finney State Game Refuges, Kansas, the National Bison Range, Montana, and Antelope Island State Park, Utah.<sup>7,10,11</sup> Further, domestic cattle mtDNA has also been recognized in private bison herds in Texas and Montana.<sup>11,12</sup> An argument exists that the domestic cattle mtDNA in these individuals originates from introgression between bison and domestic cattle within the founder herds.<sup>10</sup> Of the founder herds, three of the five were known to contain hybrids, and the fate of these hybrids is largely undocumented.<sup>6</sup> Within Bovidae, introgression among species is not uncommon. For example, European bison (*Bison bonasus*) have been cross-bred with both North

American bison and domestic cattle,<sup>13-15</sup> the domestic yak (*Bos grunniens*) has been cross-bred with domestic cattle,<sup>16,17</sup> and zebu (*Bos indicus*) have also been cross-bred with domestic cattle.<sup>18</sup> The ability of various species within *Bison* and *Bos* to hybridize suggests that a low level of divergence exists between the genera which could result in inconclusive phylogenies.

Previous phylogenetic studies of bovines have found incongruent results when comparing phylogenies inferred from nuclear genes to those inferred from mitochondrial genes. For example, in nuclear gene based phylogenies, North American bison are recovered as sister to European bison, but in mitochondrial gene based phylogenies, the North American bison is recovered as sister to yaks.<sup>12-14,19-21</sup> Many of these phylogenies were inferred from individual nuclear or mitochondrial genes, or from concatenated or partitioned datasets, which can give conflicting results due to a general lack of robustness when using individual genes or from incomplete lineage sorting of the chosen gene.<sup>14,15,22</sup> Additionally, nuclear DNA is bi-parentally inherited while mtDNA is only inherited through the maternal lineage; therefore, the effective population size is increased when using nuclear genes. The possibility exists that a retained ancestral polymorphism is present in bovines leading to incomplete lineage sorting, that, when coupled with introgression (horizontal gene transfer) and domestication, obscures the true phylogenetic relationships within the group resulting in the incongruent nuclear and mtDNA phylogenies.<sup>23-27</sup>

To overcome the limitations of using single, concatenated, or partitioned gene datasets to infer phylogenetic relationships, unpartitioned sequences for the complete mitochondrial genome (mitogenome) for four taxa of *Bison* and seven taxa of *Bos* were used to infer their relationships and genetic distances. It is expected that use of the mitogenome for phylogenetic analysis will provide increased resolution over single or concatenated gene datasets.<sup>28-30</sup> Further,



this analysis includes sequences for three extinct species – the steppe bison (*Bison priscus*), the woodland bison (*Bison schoetensacki*), and the auroch (*Bos primigenius*) which should help further elucidate the relationships between *Bison* and *Bos*.

### 3.2 Materials and Methods

To ascertain the phylogenetic relationships and genetic distances between *Bison* and *Bos*, sequences of the ~16,340 base pair complete mitochondrial genome from species across each genus plus one root species were selected from GenBank. Shotgun, predicted, and heavily wobbled sequences were excluded from analyses with the exception of the single Hereford sequence which was a shotgun assembly. Additionally, sequences for *Bos taurus* were restricted to those breeds common in North America due to their potential for introgression with North American bison<sup>11,32</sup> resulting in a dataset containing 41 complete mitogenome sequences (Tables 3.1 and 3.2). Of note, sequences of the kouprey (*Bos sauveli*) mitochondrial genome are currently unavailable. Further, the kouprey is listed as critically endangered, but may already be extinct.<sup>31</sup>

A complete alignment of the mitogenome sequences was performed using the multiple alignment mode available in ClustalX,<sup>33</sup> and the subsequent alignment was verified by eye. Due to the number of both sequences and characters, WinClada v. 1.00.08<sup>34</sup> was used to perform a tree bi-section reconnection (TBR) parsimony ratchet<sup>35</sup> with 200 iterations per repetition, 1 tree to hold, and 1,747 characters to sample. A heuristic search of the tree space returned from the ratchet was then performed using the unconstrained multiple TBR option with 5000 maximum trees to keep, 500 replications, and 5 starting trees per each replication. Bootstrap replicates were set a 1000, with 10 search repetitions per replicate, and 2 starting trees per repetition. Trees were rooted with the Eland antelope (*Tragelaphus oryx*), a distant relative to both genera.<sup>36</sup> Following

the phylogenetic analysis, both the uncorrected pairwise  $p$ -distances and the Tamura-Nei genetic distances were calculated using the transistions + tranversions option using MEGA (Molecular Evolutionary Genetics Analysis) version X to estimate the sequence divergence between groups.<sup>37</sup>

When calculating the uncorrected pairwise  $p$ -distance,  $p$  represents the proportion of nucleotide sites that differ between two sequences (Eq. 3.1).<sup>37</sup> An increase in the  $p$ -distance implies a concomitant increase in the level of divergence between the compared sequences.

$$p = \frac{n_d}{L} \quad (3.1)$$

where:

$n_d$  = the number of nucleotides that differ between two sequences

$L$  = the lengths of the two compared sequences

The uncorrected pairwise  $p$ -distance does not correct for the same sites with multiple substitutions, for variability in transitional and transversional rate, or for evolutionary rate variability among sites;<sup>37</sup> therefore, the uncorrected  $p$ -distances were compared with the distances obtained from the Tamura-Nei distance model which takes into account substitution rates across different sites and variability in the transitional and transversional rates (Eqs. 3.2-3.8).<sup>37,38</sup>

$$d = -k_1 \log_e(w_1) - k_2 \log_e(w_2) - k_3 \log_e(w_3) \quad (3.2)$$

$$k_1 = \frac{2g_A g_G}{g_R} \quad (3.3)$$

$$k_2 = \frac{2g_T g_C}{g_Y} \quad (3.4)$$

$$k_3 = 2 \left( g_R g_Y - \frac{g_A g_G g_Y}{g_R} - \frac{g_T g_C g_R}{g_Y} \right) \quad (3.5)$$

$$w_1 = 1 - \frac{P_1}{k_1} - \frac{Q}{2g_R} \quad (3.6)$$

$$w_2 = 1 - \frac{P_2}{k_2} - \frac{Q}{2g_Y} \quad (3.7)$$

$$w_3 = 1 - \frac{Q}{2g_R g_Y} \quad (3.8)$$

where:

$g_A$  = frequency of adenine (A)

$g_C$  = frequency of cytosine (C)

$g_G$  = frequency of guanine (G)

$g_T$  = frequency of thymine (T)

$g_R = g_A + g_G$

$g_Y = g_T + g_C$

$P_1$  = transitions between purines (A and G)

$P_2$  = transitions between pyrimidines (C and T)

$Q$  = transversions (purine to pyrimidine or pyrimidine to purine)

### 3.3 Results

#### 3.3.1 Phylogenetic Systematics

The aligned dataset consisted of 17,476 characters, 15,330 of which were non-parsimony informative (NPI) leaving 2,146 parsimony informative (PI) characters. Nineteen trees with a length (L) of 4,946 were returned from the parsimony ratchet. The heuristic search of the parsimony ratchet tree space returned 118 trees all with an L of 4946. Eleven nodes were collapsed on the strict-consensus tree (Fig. 3.1).

Based on the inferred topology, a monophyletic clade containing the gaur (*Bos gaurus*) and gayal (*Bos frontalis*) is sister to both the *Bison* and *Bos* genera. Both *Bison* and *Bos* are paraphyletic, yet fall into one of two larger biogeographic clades, either the Beringian-American

clade or the Indo-European clade. The Beringian-American clade contains the extinct steppe bison (*Bison priscus*), North American plains and wood bison (*Bison bison bison* and *Bison bison athabascaae*, respectively) and both the wild and domesticated yak (*Bos mutus* and *Bos grunniens*, respectively). Within the Beringian-American clade, a well-supported monophyletic yak clade is recovered as sister the extinct steppe bison. In another well-supported relationship, the steppe bison is recovered as sister to all extant North American bison. Within the North American bison clade, no strongly supported geographic or subspecies structuring is noted.

Recovery of the Beringian-American clade as sister to the Indo-European clade is well-supported. Within the Indo-European clade, a monophyletic bison clade containing the European bison (*Bison bonasus*) and the extinct woodland bison (*Bison schoetensacki*) is recovered as sister to the extinct auroch (*Bos primigenius*), the zebu (*Bos indicus*), domestic cattle (*Bos taurus*), the banteng (*Bos javanicus*) and hybrids (North American bison that contain domestic cattle mtDNA). In well-supported relationships, the zebu is recovered as being sister to the auroch, domestic cattle, the banteng, and the hybrids, while the auroch is recovered as sister to all domestic cattle, the banteng, and the hybrids. Domestic cattle are collapsed into a polytomy that is recovered as sister to the banteng and the hybrids. The hybrids exhibit poorly supported structuring; therefore, little resolution exists between domestic cattle breeds and the hybrids.

### 3.3.2 Genetic Distances

Based on the mitogenome sequences, divergence both within and between *Bison* and *Bos* is low, and the distances recovered by the uncorrected pairwise *p*-distance and the Tamura-Nei model are similar (Tables 3.3 and 3.4). An approximately 6.0% divergence between the Beringian-American and Indo-European clades is recovered by both models. Intergroup

divergence for all groups was recovered as 0.0% by both models, with the exception of the yak group, for which both models estimated a distance of 1.0%.

Within *Bos*, the maximum divergence (6.4 – 6.8%) occurs between the gaur and the banteng, and the minimum divergence (<1.0%) occurs between domestic cattle and the banteng. The maximum divergence within the genus *Bison* (6.1 – 6.5%) occurs between the North American bison and the European bison while the minimum divergence (<1.0%) occurs between the steppe bison and the North American bison (Tables 3.3 and 3.4).

Among species known to hybridize, the estimated genetic divergence between North American bison and domestic cattle is approximately 5.9-6.3%, and the estimated divergence between North American bison and European bison is approximately 6.1-6.5%. An estimate of 5.3-5.6% divergence is recovered between the European bison and domestic cattle. Similar to the North American and European bison, a 6.1-6.5% divergence is recovered between the domestic yak and domestic cattle. Finally, zebu and domestic cattle have been cross-bred, and their estimated divergence is 1.5% (Tables 3.3 and 3.4).

### **3.4 Discussion and Conclusions**

The results of the phylogenetic analysis largely concur with the findings of previous phylogenetic analyses of *Bison* and *Bos* using mitochondrial genes. As expected, North American bison are recovered as sister to wild and domestic yak, the steppe bison is recovered as sister to all North American bison, the woodland bison is recovered as sister to the European bison, and the gaur and gayal are recovered as sister to yak, bison, and cattle.<sup>12,14,39-41</sup>

Addition of the mitogenomes of the extinct species to the analysis suggests that a biogeographic sorting is responsible for the overall structure of the tree. Ancestral bison are believed to have originated India and China before spreading into Europe and eventually North

America.<sup>39</sup> The steppe bison once ranged throughout Europe, Russia, and eventually reached North America via Beringia some 130,000-75,000 years ago before its extinction approximately 10,000 years ago.<sup>39,40</sup> Evidence from the phylogenetic analysis suggests that the North American bison may be the direct descendent of the steppe bison.

Similar to ancestral bison, the gaur ranges from India to China and throughout eastern Asia, while the wild and domestic yaks are distributed from India to Russia.<sup>17,42</sup> Not only do the ranges of the gaur, yak, and steppe bison overlap, evidence from mutations in mtDNA also suggests that introgression occurred between the bison and the yak approximately 700,000 years ago<sup>21</sup> explaining the recovery of yaks as sister to the steppe bison. The recovery of the gaur and gayal as sister to *Bison* and *Bos* is unclear and may be the result of a historical introgression,<sup>43</sup> but further research into the gaur and gayal genomes is needed. Each of these taxa which currently range from Asia to North America form the Beringian-American clade which is recovered as sister to an Indo-European clade.

The Indo-European clade consists of the European bison, the extinct woodland bison, the extinct auroch, the banteng, and both zebuine and taurine cattle (*Bos indicus* and *Bos taurus*, respectively). Additionally, North American bison that contain domestic cattle mtDNA are also recovered within this clade.

Similar to the steppe bison, the woodland bison ranged from Europe into Asia, but apparently never crossed Beringia into North America perhaps due to habitat differences. The woodland bison and the steppe bison are believed to have occupied different niches, with the woodland bison preferring forested habitats, and the steppe bison preferring open grasslands.<sup>14,39</sup> Due to climate, Beringia is believed to have been covered by a tundra biome with little opportunity for forestation<sup>44</sup> preventing the dispersal of woodland bison into North America.

Because of the ranges of the steppe and woodland bison, confusion has existed regarding which was the closest relative of the European bison.<sup>14,39</sup>

Currently, the European bison is found in Europe and Caucasus. Recent analyses of mtDNA have recovered the woodland bison as the ancestor to the European bison, and like its ancestor, the European bison inhabits forested habitats.<sup>14,45</sup> These findings suggest that the paraphyly of *Bison* is driven not only by biogeography, but also by differences in habitat usage.

The extinct auroch, which ranged throughout Europe, Asia, Africa, and India is considered to be the wild ancestor to both zebuine and taurine cattle. Taurine cattle are generally considered European breeds while zebuine cattle are considered Asian breeds.<sup>18</sup> While the auroch is recovered as the sister to taurine cattle and the banteng, zebuine cattle are recovered as basal to the auroch, taurine cattle, and the banteng. Recovery of the banteng as sister to taurine cattle and the hybrids was unexpected. Previous phylogenies have recovered the banteng as sister to the gaur.<sup>41,46</sup> The recovery of the banteng as sister to the gaur may be an artifact of incomplete lineage sorting; whereas, recovery of the banteng as sister to domestic cattle may be the result of introgression. Introgression between the banteng and cattle has been documented which may explain the placement of the banteng amongst the cattle.<sup>47,48</sup> It is also possible that a historical migration and isolation of either aurochs or taurine cattle into southeastern Asia resulted in the evolution of the banteng.<sup>49</sup> Similar to the gaur and gayal, further research regarding the banteng genome is needed to determine its evolutionary history. Placement of the banteng may also be complicated due to the complex relationship between the auroch and cattle resulting from both introgression between aurochs and cattle as well as multiple domestication events.<sup>18</sup>

Biogeographic structuring is evident when considering the two large clades recovered. Further, *Bison* not only exhibits biogeographical structuring, but also ecological structuring.

Such structuring suggests that although species of *Bison* and *Bos* are not necessarily endemic, natural gene flow within each genus or between the genera in Europe, Asia, and North America has been restricted for some time. Despite the biogeographical structuring, the overall sequence divergence is low and facilitates hybridization among species.

While hybridization may result in speciation events and confer beneficial genes to subsequent generations, the opposite effect is also possible. Transfer of deleterious genes via hybridization can decrease the overall fitness of a species through functional changes or due to increased susceptibility to disease.<sup>12</sup> When coupled with the relatively recent bottleneck of North American bison, hybridization of North American bison with domestic cattle, while producing traits beneficial to humans, could potentially result in irreparable damage that again places the North American bison on the brink of extinction through decreased fitness or through absorption of the cattle genome into that of bison. Regarding the fate of North American bison, Lott<sup>5</sup> has stated, “the most vivid threat today is eradication by modification.” For the conservation of not only North American bison, but also the other species of *Bison* and *Bos* to be successful, an understanding of their phylogenetic histories and the effects of hybridization on the fitness of species must be taken into account. Despite the complicated phylogenetic tree, however, genetic divergence between *Bison bison* and *Bos taurus* is low, suggesting that the material properties of domestic cattle bone are a suitable proxy for those of bison bone.



Table 3.1

## Complete Mitochondrial Genome Sequences of Bison Used in the Phylogenetic Analyses

| GenBank Accession Number | Species                      | Common Name                                  | Reference                                     |
|--------------------------|------------------------------|--|---|
| JN632704.1               | <i>Tragelaphus oryx</i>      | Common Eland Antelope <sup>a</sup>           | Hassanin <i>et al.</i> <sup>50</sup>          |
| KM593920.1               | <i>Bison priscus</i>         | Steppe Bison <sup>b</sup>                    | Marsolier-Kergoat <i>et al.</i> <sup>39</sup> |
| NC_027233.1              | <i>Bison priscus</i>         | Steppe Bison <sup>b</sup>                    | Marsolier-Kergoat <i>et al.</i> <sup>39</sup> |
| GU947005.1               | <i>Bison bison athabasca</i> | North American Wood Bison                    | Douglas <i>et al.</i> <sup>12</sup>           |
| GU947006.1               | <i>Bison bison athabasca</i> | North American Wood Bison                    | Douglas <i>et al.</i> <sup>12</sup>           |
| GU947002.1               | <i>Bison bison bison</i>     | North American Plains Bison <sup>c</sup>     | Douglas <i>et al.</i> <sup>12</sup>           |
| GU946979.1               | <i>Bison bison bison</i>     | North American Plains Bison <sup>d</sup>     | Douglas <i>et al.</i> <sup>12</sup>           |
| GU946976.1               | <i>Bison bison bison</i>     | North American Plains Bison <sup>d</sup>     | Douglas <i>et al.</i> <sup>12</sup>           |
| GU947004.1               | <i>Bison bison bison</i>     | North American Plains Bison <sup>e</sup>     | Douglas <i>et al.</i> <sup>12</sup>           |
| GU946978.1               | <i>Bison bison bison</i>     | North American Plains Bison <sup>d</sup>     | Douglas <i>et al.</i> <sup>12</sup>           |
| GU947001.1               | <i>Bison bison bison</i>     | North American Plains Bison <sup>f</sup>     | Douglas <i>et al.</i> <sup>12</sup>           |
| GU947000.1               | <i>Bison bison bison</i>     | North American Plains Bison <sup>g</sup>     | Douglas <i>et al.</i> <sup>12</sup>           |
| GU947011.1               | Hybrid                       | North American Bison with Domestic Cow mtDNA | Douglas <i>et al.</i> <sup>12</sup>           |
| GU947013.1               | Hybrid                       | North American Bison with Domestic Cow mtDNA | Douglas <i>et al.</i> <sup>12</sup>           |
| GU947007.1               | Hybrid                       | North American Bison with Domestic Cow mtDNA | Douglas <i>et al.</i> <sup>12</sup>           |
| GU947015.1               | Hybrid                       | North American Bison with Domestic Cow mtDNA | Douglas <i>et al.</i> <sup>12</sup>           |
| GU947009.1               | Hybrid                       | North American Bison with Domestic Cow mtDNA | Douglas <i>et al.</i> <sup>12</sup>           |
| HQ223450.1               | <i>Bison bonasus</i>         | European Bison or Wisent                     | Unpublished                                   |
| NC_014044.1              | <i>Bison bonasus</i>         | European Bison or Wisent                     | Zeyland <i>et al.</i> <sup>21</sup>           |
| NC_033873.1              | <i>Bison schoetensacki</i>   | Woodland Bison <sup>b</sup>                  | Palacio <i>et al.</i> <sup>14</sup>           |
| KU886087.1               | <i>Bison schoetensacki</i>   | Woodland Bison <sup>b</sup>                  | Palacio <i>et al.</i> <sup>14</sup>           |

a. Outgroup; b. Extinct; c. Texas State Bison Herd; d. Private Bison Herd, Montana; e. Yellowstone National Park, Wyoming; f. National Bison Range, Montana; g. Fort Niobrara National Wildlife Refuge, Nebraska

Table 3.2  
Complete Mitochondrial Genome Sequences of *Bos* Used in the Phylogenetic Analyses

| GenBank Accession Number | Species                            | Common Name         | Reference                              |
|--------------------------|------------------------------------|---------------------|--|
| AY676872.1               | <i>Bos taurus</i> (Angus Breed)    | Domestic Cow        | Unpublished                            |
| AY676869.1               | <i>Bos taurus</i> (Angus Breed)    | Domestic Cow        | Unpublished                            |
| AY676865.1               | <i>Bos taurus</i> (Angus Breed)    | Domestic Cow        | Unpublished                            |
| AY676871.1               | <i>Bos taurus</i> (Angus Breed)    | Domestic Cow        | Unpublished                            |
| AY676867.1               | <i>Bos taurus</i> (Angus Breed)    | Domestic Cow        | Unpublished                            |
| GU947021.1               | <i>Bos taurus</i> (Longhorn Breed) | Domestic Cow        | Douglas <i>et al.</i> <sup>12</sup>    |
| CM008198.1               | <i>Bos taurus</i> (Hereford Breed) | Domestic Cow        | Unpublished                            |
| GU985279.1               | <i>Bos primigenius</i>             | Auroch <sup>b</sup> | Edwards <i>et al.</i> <sup>51</sup>    |
| NC_013996.1              | <i>Bos primigenius</i>             | Auroch <sup>b</sup> | Edwards <i>et al.</i> <sup>51</sup>    |
| JQ437479.1               | <i>Bos primigenius</i>             | Auroch <sup>b</sup> | Unpublished                            |
| NC_025563.1              | <i>Bos mutus</i>                   | Wild Yak            | Na <i>et al.</i> <sup>16</sup>         |
| KM233417.1               | <i>Bos mutus</i>                   | Wild Yak            | Na <i>et al.</i> <sup>16</sup>         |
| AY684273.2               | <i>Bos grunniens</i>               | Domestic Yak        | Gu <i>et al.</i> <sup>52</sup>         |
| KM233416.1               | <i>Bos grunniens</i>               | Domestic Yak        | Guangxin <i>et al.</i> <sup>53</sup>   |
| AF492350.1               | <i>Bos indicus</i>                 | Zebu                | Hiendleder <i>et al.</i> <sup>18</sup> |
| NC_005971.1              | <i>Bos indicus</i>                 | Zebu                | Unpublished                            |
| NC_024818.1              | <i>Bos gaurus</i>                  | Gaur                | Hassanin <i>et al.</i> <sup>50</sup>   |
| JN632604.1               | <i>Bos gaurus</i>                  | Gaur                | Hassanin <i>et al.</i> <sup>50</sup>   |
| NC_036020.1              | <i>Bos frontalis</i>               | Gayal or Mithun     | Unpublished                            |
| MF614103.1               | <i>Bos frontalis</i>               | Gayal or Mithun     | Unpublished                            |
| FJ997262.1               | <i>Bos javanicus</i>               | Banteng             | Unpublished                            |
| NC_012706.1              | <i>Bos javanicus</i>               | Banteng             | Unpublished                            |

b. Extinct

Table 3.3  
Intergroup Divergence Estimates Based on Uncorrected Pairwise  $p$ -Distances

|                             | Outgroup | Steppe<br>Bison | North<br>American<br>Bison | Yak     | Domestic<br>Cattle | Hybrid  | Auroch  | European<br>Bison | Zebu    | Woodland<br>Bison | Gaur    | Banteng |
|-----------------------------|----------|-----------------|----------------------------|---------|--------------------|---------|---------|-------------------|---------|-------------------|---------|---------|
| <b>Outgroup</b>             |          |                 |                            |         |                    |         |         |                   |         |                   |         |         |
| <b>Steppe Bison</b>         | 0.13276  |                 |                            |         |                    |         |         |                   |         |                   |         |         |
| <b>North American Bison</b> | 0.13298  | 0.00693         |                            |         |                    |         |         |                   |         |                   |         |         |
| <b>Yak</b>                  | 0.13379  | 0.02616         | 0.02815                    |         |                    |         |         |                   |         |                   |         |         |
| <b>Domestic Cattle</b>      | 0.13350  | 0.05877         | 0.05910                    | 0.06086 |                    |         |         |                   |         |                   |         |         |
| <b>Hybrid</b>               | 0.13375  | 0.05887         | 0.05905                    | 0.06100 | 0.00107            |         |         |                   |         |                   |         |         |
| <b>Auroch</b>               | 0.13348  | 0.05783         | 0.05874                    | 0.06024 | 0.00429            | 0.00430 |         |                   |         |                   |         |         |
| <b>European Bison</b>       | 0.13382  | 0.06009         | 0.06115                    | 0.06060 | 0.05280            | 0.05299 | 0.05252 |                   |         |                   |         |         |
| <b>Zebu</b>                 | 0.13380  | 0.05770         | 0.05863                    | 0.05926 | 0.01466            | 0.01484 | 0.01420 | 0.05337           |         |                   |         |         |
| <b>Woodland Bison</b>       | 0.13269  | 0.05954         | 0.06085                    | 0.06008 | 0.05204            | 0.05217 | 0.05180 | 0.02065           | 0.05188 |                   |         |         |
| <b>Gaur</b>                 | 0.13294  | 0.05461         | 0.05634                    | 0.05730 | 0.06394            | 0.06393 | 0.06387 | 0.06430           | 0.06353 | 0.06179           |         |         |
| <b>Banteng</b>              | 0.13347  | 0.05891         | 0.05919                    | 0.06100 | 0.00098            | 0.00107 | 0.00424 | 0.05300           | 0.01479 | 0.05226           | 0.06397 |         |
| <b>Gayal</b>                | 0.13236  | 0.05517         | 0.05674                    | 0.05709 | 0.06358            | 0.06358 | 0.06376 | 0.06453           | 0.06365 | 0.06263           | 0.00275 | 0.06347 |

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Table 3.4  
Intergroup Divergence Estimates Based on the Tamura-Nei Distance Model

|                             | Outgroup | Steppe<br>Bison | North<br>American<br>Bison | Yak     | Domestic<br>Cattle | Hybrid  | Auroch  | European<br>Bison | Zebu    | Woodland<br>Bison | Gaur    | Banteng |
|-----------------------------|----------|-----------------|----------------------------|---------|--------------------|---------|---------|-------------------|---------|-------------------|---------|---------|
| <b>Outgroup</b>             |          |                 |                            |         |                    |         |         |                   |         |                   |         |         |
| <b>Steppe Bison</b>         | 0.15327  |                 |                            |         |                    |         |         |                   |         |                   |         |         |
| <b>North American Bison</b> | 0.15355  | 0.00699         |                            |         |                    |         |         |                   |         |                   |         |         |
| <b>Yak</b>                  | 0.15501  | 0.02691         | 0.02902                    |         |                    |         |         |                   |         |                   |         |         |
| <b>Domestic Cattle</b>      | 0.15392  | 0.06264         | 0.06302                    | 0.06509 |                    |         |         |                   |         |                   |         |         |
| <b>Hybrid</b>               | 0.15421  | 0.06276         | 0.06296                    | 0.06525 | 0.00108            |         |         |                   |         |                   |         |         |
| <b>Auroch</b>               | 0.15386  | 0.06159         | 0.06263                    | 0.06441 | 0.00431            | 0.00432 |         |                   |         |                   |         |         |
| <b>European Bison</b>       | 0.15485  | 0.06425         | 0.06549                    | 0.06486 | 0.05596            | 0.05616 | 0.05565 |                   |         |                   |         |         |
| <b>Zebu</b>                 | 0.15423  | 0.06143         | 0.06248                    | 0.06327 | 0.01488            | 0.01507 | 0.01442 | 0.05660           |         |                   |         |         |
| <b>Woodland Bison</b>       | 0.15309  | 0.06359         | 0.06510                    | 0.06424 | 0.05507            | 0.05520 | 0.05482 | 0.02112           | 0.05491 |                   |         |         |
| <b>Gaur</b>                 | 0.15289  | 0.05798         | 0.05998                    | 0.06110 | 0.06863            | 0.06861 | 0.06855 | 0.06906           | 0.06811 | 0.06614           |         |         |
| <b>Banteng</b>              | 0.15386  | 0.06280         | 0.06311                    | 0.06525 | 0.00098            | 0.00107 | 0.00426 | 0.05619           | 0.01502 | 0.05532           | 0.06865 |         |
| <b>Gayal</b>                | 0.15226  | 0.05859         | 0.06039                    | 0.06082 | 0.06822            | 0.06821 | 0.06844 | 0.06928           | 0.06826 | 0.06709           | 0.00276 | 0.06808 |

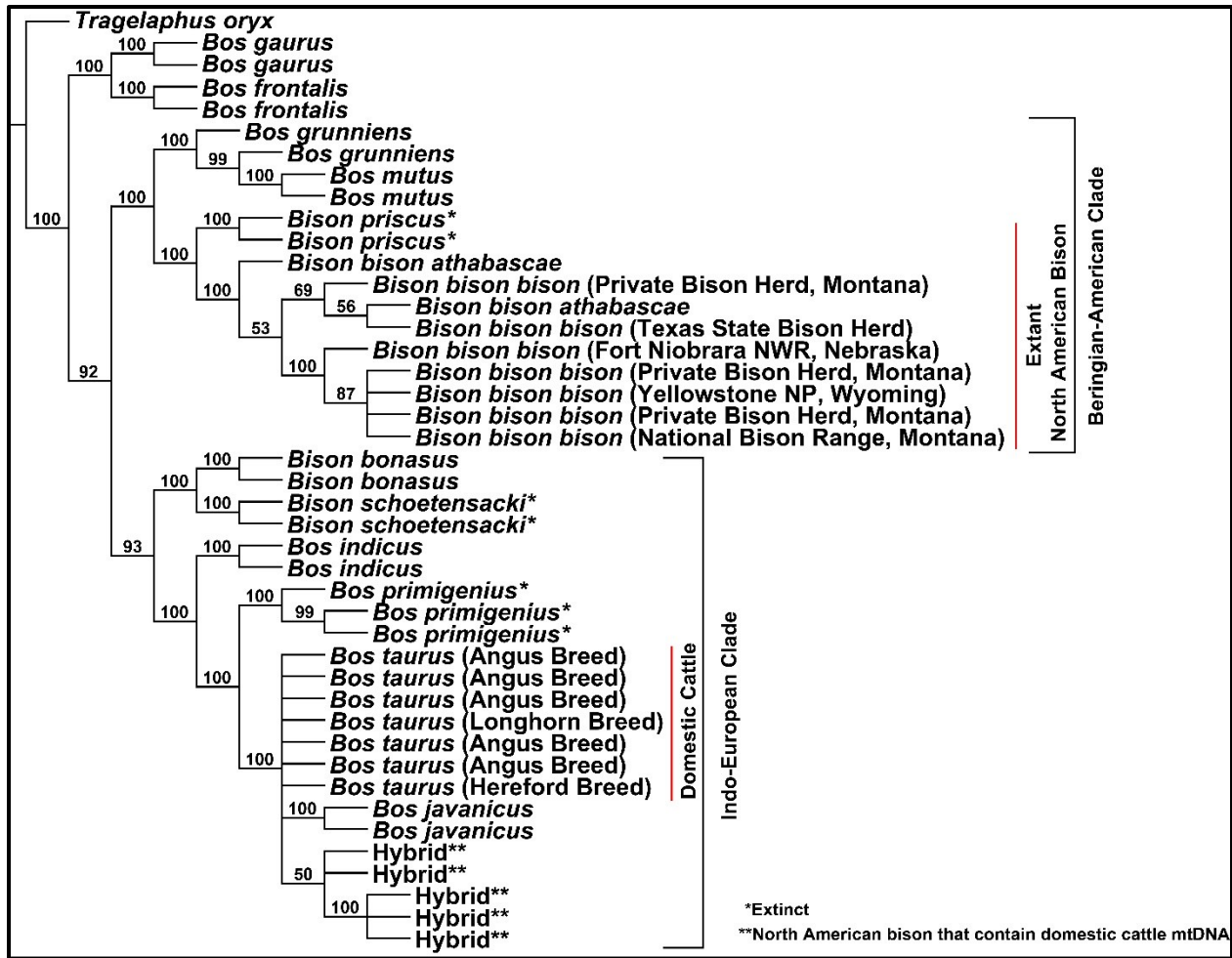


Figure 3.1 Complete mitochondrial genome strict-consensus topology (L = 4,893). Bootstrap support values are given above the branches.

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CHAPTER IV  
FINITE ELEMENT ANALYSIS (FEA) OF THE MECHANISMS OF IMPACT  
MITIGATION INHERENT TO THE NORTH AMERICAN BISON  
(*BISON BISON*) SKULL

#### 4.1 Introduction

North American bison (Bovidae: *Bison bison bison* and Bovidae: *Bison bison athabascae*) bulls engage in threatening and fighting behaviors to both assert their dominance and to win the right to mate with a bison cow. These behaviors are exemplified during the rut (mating season), and begin with threatening behaviors that include the bulls urinating and then wallowing in the urine, bellowing, snorting, and posturing.<sup>1-4</sup> Posturing behaviors include approaching one another with a hesitant gait and engaging in either a head-on threat, a nod-threat, or a broadside-threat.<sup>1-3</sup> The head-on threat resembles a charge, but typically occurs at a slow walk and ends with the aggressor raising his head and stopping short of his opponent. During a nod-threat, the bulls move close to one another, with their heads held at one side. The bulls will then simultaneously raise and lower their heads in a nodding motion. A broadside-threat involves mostly posturing. The aggressor stands at a distance from his opponent bellowing while holding his body stiff in a straight line. During a broadside-threat, the bulls may be facing one another or parallel to one another, but their heads are not moved to one side as in the nod-threat<sup>3,4</sup>. If neither bull submits to the threats, then fighting behaviors ensue.<sup>1,3,4</sup>

Fighting begins either with one bull slowly approaching the other, with one bull shaking his head at the other, or with one bull charging the other.<sup>1-4</sup> While the bulls may attempt to use their horns to gore the flank of their opponents, the main fighting mechanism consists of head-to-head ramming about the caudal frontal and interparietal bones followed by head-to-head shoving (Fig.1.1); whereby, the dominant bull may push his challenger backwards by several feet, and in some cases, cause the challenger to be flipped onto his back.<sup>1-4</sup> The fighting ends when one bull submits to the other by backing, turning, or running away, or by the resumption of grazing. Typically, the fights do not result in death; however, goring injuries may become infected and ultimately lead to the death of a bull.<sup>1,4</sup>

Although the threatening and fighting behaviors are well documented, little is known of how the cranial anatomy protects the bison during head-to-head collisions. Bison bulls may range in mass from ~492 kilograms (1085 pounds) at 2.5 years of age to ~907 kilograms (2000 pounds) at 10.5 years of age,<sup>4,5</sup> suggesting that a considerable amount of compressive force must be absorbed during the collisions.

When bison engage in fighting, the impacts typically occur along the caudal region of the frontal bones and the interparietal bone<sup>6</sup> (Fig. 1.1, Fig. 2.3), and underlying these bones are the paranasal sinuses (Fig. 2.4). The paranasal sinuses are separated by bony septa that vary in their sizes and geometries, and the geometry of biological structures may be key to mitigating the energies produced during mechanical loading.<sup>7-9</sup> For example, the tapered spiral of the horn of a bighorn sheep ram was shown to convert the longitudinal stress wave produced when rams fight into a shear wave that dissipated at the tapered end of the horn.<sup>7</sup> Similarly, the curved structure of the hyoid bone of the red-bellied woodpecker also converts the longitudinal stress waves produced during drumming into shear waves,<sup>8,9</sup> however, models exploring the hypothesis that

the septa within the sinuses of goats act to dissipate energy have yielded varying results.<sup>10</sup> Models that included the septa were found to incur higher strain energies while helping to distribute stresses,<sup>10</sup> but in these models, strain energy was considered indicative of shock absorption;<sup>10</sup> whereas, in the bighorn sheep and red-bellied woodpecker models, strain energy was considered indicative of deformation or damage.<sup>7-9</sup> Further, well-developed sinus structures are found in bovine species that do not engage in headbutting which also suggests that the bony septa are not critical in the dissipation of impact energy, but are a vestige retained from ancestral bovines.<sup>11</sup>

Unlike bighorn sheep and goats that receive impacts to their horns, however, the North American bison receives blunt impacts directly to the skull; therefore, the septa may be necessary for mitigating impact energy. The mass of a bison is also significantly greater than that of a goat which suggests that the stress and strain waves produced when bison headbutt will be significantly higher than those produced when goats headbutt. Additionally, the interparietal bone of the bison skull, the location of most impacts, is thicker than the adjacent frontal bone. Theoretically, an increase in thickness should concomitantly increase the impact absorption capabilities of the interparietal bone while decreasing its susceptibility to bending.

While the macroscale septa and thickened bone structure may play a role in mitigating the energy produced when bison headbutt, the microstructure of the bone should also be noted. The bison skull contains a combination of haversian (cortical) and plexiform bone. Haversian bone behaves as transversely isotropic material, and plexiform bone behaves as an orthotropic material.<sup>12</sup> Additionally, plexiform bone is stiffer than haversian, and depending on its anatomical location within the bone, may have a higher elastic modulus.<sup>12,13</sup>

To examine how the bony septa and thickened interparietal bone within the bison skull mitigate impact energy, an FE simulation of bison headbutting was performed using variable speeds and impact locations. The resultant strain, kinetic, and internal energies were then compared and considered in the context of mitigating the energy produced when bison headbutt.

## **4.2 Materials and Methods**

### **4.2.1 Mesh Generation**

The FEA is based on the skull of a four-year-old male bison bull, an age considered mature for bovines,<sup>14,15</sup> loaned by the Museum of Vertebrate Zoology at the University of California, Berkeley (Accession number Mamm 99970). Digital Images and Communication in Medicine (DICOM) files produced by a computed tomography (CT) scan of the skull were used to render a three-dimensional model of the skull in Simpleware™ ScanIP (N-2018.03-SP2 Build 55). The resultant model was comprised of 5,186,280 triangular elements (Fig. 2.3).

To facilitate the viewing of internal anatomy of the frontal and interparietal bones, decrease computational time, and to prevent the presence of islands that would compromise the FEA, the skull was halved approximately along the interfrontal suture, and the lower portion of the braincase was removed. Additionally, the nasal and incisive bones and their associated structures were also removed resulting in a model comprised of 845,460 triangular elements (Fig. 2.4). The 845,460 element model was then meshed in Simpleware™ ScanIP (N-2018.03-SP2 Build 55) using the coarsest meshing option to produce a quadratic tetrahedral mesh which was subsequently imported into Abaqus 2017 (Dassault Systèmes). The final mesh for the skull consisted of 312,726 tetrahedral quadratic C3D10M elements with an associated 534,731 nodes.

### 4.2.2 FEA Material Model

To simulate bison headbutting, a dynamic, explicit model using the imported meshed skull was created. The imported meshed skull was mirrored and a 4 mm thick layer of simulated ballistic gel meshed in Abaqus 2017 (Dassault Systèmes) was placed between the two skulls to approximate the presence of the scalp. The meshed gel was composed of 30,000 linear hexahedral C3D8R elements with an associated 36,057 nodes.

Using an elastic material model, the mechanical properties assigned to the skulls included values measured for a combination of haversian and plexiform bone. Material properties assigned to the skull include a modulus of 12,400 MPa,<sup>16</sup> a density of 2.06 E-9 tonnes,<sup>13,16</sup> and a Poisson's ratio of 0.34<sup>17</sup> (Table 4.1). The material properties assigned to the ballistic gel include a modulus of 210 MPa,<sup>18</sup> a density of 1.25 E-12 (based on data from Datoc),<sup>19</sup> and a Poisson's ratio of 0.3<sup>18</sup> (Table 4.1).

Although the modulus of bone can vary based on its location, a single modulus was applied to the models based on the results of the histology analysis. The histology of the interparietal and frontal bones was found to be a combination of haversian and plexiform bone, and all samples showed similar interspersions of the bone types; therefore, the use of a single modulus is valid. Additionally, the density and thickness assigned to the ballistic gel are somewhat low, but the modulus should be high enough to provide enough stiffness to offset any density or thickness effects.

### 4.2.3 FEA Boundary Conditions

The left skull receiving the impact (opponent) was encastred along the bottom surface, while an instantaneous velocity was applied to the right skull initiating the impact (aggressor)

(Figs. 4.1-4.4). Due to some confusion over the speed at which bison collide when fighting (e.g. Fuller),<sup>2</sup> four different velocities were applied: 2235.2 mm/s, 6705.6 mm/s, 11176 mm/s, and 13411 mm/s. The impact location was also varied among three locations: contact between midfrontal region of the aggressor and the midfrontal region of the opponent (midfrontal-midfrontal), contact between the interparietal bones of the aggressor and opponent (interparietal-interparietal), and contact between the interparietal bone of the aggressor and the midfrontal region of the opponent (oblique).

#### **4.2.4 Data Analysis**

The von Mises stress contours were plotted using an upper limit of 294 MPa, the compressive strength of plexiform bone.<sup>20</sup> Strain, kinetic, and the internal energy resulting from the initial impact were used as metrics for the analysis.<sup>7</sup> To assess the relative contribution of each velocity and each impact location on the resultant strain energy for each model, a principal components analysis (PCA) of the covariance matrix was performed using OriginPro, Version 2019 (OriginLab Corporation, Northampton, Massachusetts).

### **4.3 Results**

#### **4.3.1 FEA**

The von Mises stress contours for the initial impact and midpoints of each model are presented in Figs. 4.1-4.4. Based on the stress contours, as impact velocity increases, the stress increases with the highest global stresses occurring during oblique impacts. The stress tends to be distributed about the skull in the interparietal-interparietal impacts, but focal stress concentrations are produced at the impact location in midfrontal-midfrontal and oblique impacts.



None of the models exhibit global stresses in excess of the compressive strength of plexiform bone. Because the skull of the competitor was encastred along bottom edge, the maximum stress value given in the contour plots may not accurately reflect the true maximum stress due to reflection of the stress wave by the encastred region.

### **4.3.2 Data Analysis**

Across all models, the strain and internal energies increase as the impact velocity increases. The kinetic energy for all models is inversely proportional to the internal energy. Oblique impacts produce the greatest strain energies while interparietal-interparietal impacts produce the lowest strain energies (Tables 4.2-4.4; Figs. 4.5-4.8).

The results of the PCA suggest that the impact speed contributes the most variation to the resultant strain energy for each model followed by impact location. Impact velocity lies along Principal Component axis 1 (PC1), and accounts for 92.39% of the variation in strain energy among models, while the impact locations lie along PC2 and account for 7.59% of the variation among models. Among the impact locations, oblique impacts contribute the most variance, followed by midfrontal-midfrontal impacts, and finally interparietal-interparietal impacts (Table 4.5; Figs. 4.9-4.14).

## **4.4. Discussion and Conclusions**

Based on the trends in the data, interparietal-interparietal impacts, of which the bison naturally partake, produce the least amount of strain energy, indicating that impacts at this location result in less associated deformation. Further, the impact energy produced during the interparietal-interparietal collisions tends to be lower and dispersed about the skull; whereas, in midfrontal-midfrontal and oblique collisions, localized stress concentrations occur at the impact

location; however, of note, global stresses did not exceed the compressive strength of plexiform bone regardless of impact velocity or location. Additionally, the interparietal bone tends to be thicker than the frontal bone and may provide more efficient energy absorption and dispersion than that of the frontal bone.

Assessing the energy dissipation capabilities of the bony septa that underlie the frontal and interparietal bones is difficult. While some of the septa are tapered, the gross geometries of the septa vary within the skull and can vary among individuals making them difficult to compare to the energy dissipation provided by the taper of the horn of a ram.<sup>7,21</sup> Based on an FEA of goats headbutting<sup>10</sup> and the morphology of Bovidae sinuses<sup>11</sup>, hypotheses exist that the bony septa serve to store strain energy and are not an adaptation to facilitate headbutting;<sup>10,11</sup> but the validity of these hypotheses is also unclear based on the current model and should be further explored. In bison, it is likely that the thickness of the interparietal bone works in concert with the geometries of the bony septa to prevent local stress concentrations through effective absorption and dispersion of the blunt impact energy produced during headbutting.

The models employed in these analyses have limitations. Future models will include a comparison of the energies produced when bison headbutt to that of the energies produced in a theoretical model of the domestic cow headbutting. To account for the mass of the bison and to prevent the reflection of the stress wave along an encastred surface, a connector or spring will be added to the left skull to facilitate movement. An additional model, where the bony septa are removed from the bison skull, will also be tested. The material properties of the model will also be adjusted to make the ballistic gel thicker and denser, and a viscoelastic damage model will also be employed. Additionally, the atlas and axis (first two cervical vertebrae) of the bison will be simulated to test the hypothesis that owing to the dense nature of these vertebrae, they act as

shock absorbers during headbutting.<sup>6</sup> Finally, the microarchitecture of the haversian-plexiform mixture of bone found in the bison skull will be further examined to determine its contribution to energy dissipation. Such improvements should help delineate the importance of material thickness and geometry on energy dissipation.

Based on the current model, it may be inferred that the bison skull is strategically thickened in areas that experience blunt impact preventing the focal concentration of stress. Strategic thickening or strategically placing shock absorbing materials in safety equipment is a possibility for improving its efficacy – provided the weight of the equipment is not significantly increased. Manufacturers currently produce sports helmets that employ the strategic placement of shock absorption materials,<sup>22</sup> and as models and the understanding of natural impact systems, such as that of the North American bison skull, improve, designs and materials that are efficacious in mitigating blunt impact injuries will evolve.

Table 4.1  
Material Properties Assigned to the Bison Skull and Ballistic Gel

|                         | Skull                     | Gel                    |
|-------------------------|---------------------------|------------------------|
| <b>Modulus (MPa)</b>    | 12,400 <sup>16</sup>      | 210 <sup>18</sup>      |
| <b>Density (Tonnes)</b> | 2.06E-09 <sup>13,16</sup> | 1.25E-12 <sup>19</sup> |
| <b>Poisson's Ratio</b>  | 0.34 <sup>17</sup>        | 0.3 <sup>18</sup>      |

Table 4.2  
Strain Energy Produced upon Initial Impact for Each Speed and Impact Location

|                                    | 2235.2 mm/s | 6705.g mm/s | 11176 mm/s | 13411 mm/s |
|------------------------------------|-------------|-------------|------------|------------|
| <b>Interparietal-Interparietal</b> | 1230.3      | 10775.3     | 27309.7    | 36375.3    |
| <b>Midfrontal-Midfrontal</b>       | 1301        | 10423.3     | 35434.7    | 54944.7    |
| <b>Oblique</b>                     | 1799.34     | 16111.2     | 43530.6    | 59981.5    |

Table 4.3  
Kinetic Energy Value of the Initial Impact for Each Speed and Impact Location

|                                    | 2235.2 mm/s | 6705.g mm/s | 11176 mm/s | 13411 mm/s |
|------------------------------------|-------------|-------------|------------|------------|
| <b>Interparietal-Interparietal</b> | 3126.56     | 28280.3     | 79260.2    | 114086     |
| <b>Midfrontal-Midfrontal</b>       | 3019.29     | 28635.3     | 70049.3    | 97921.6    |

|                |         |         |         |         |
|----------------|---------|---------|---------|---------|
| <b>Oblique</b> | 2518.41 | 22770.3 | 64251.4 | 95235.6 |
|----------------|---------|---------|---------|---------|

Table 4.4  
Internal Energy Value of the Initial Impact for Each Speed and Impact Location

|                                    | 2235.2 mm/s | 6705.g mm/s | 11176 mm/s | 13411 mm/s |
|------------------------------------|-------------|-------------|------------|------------|
| <b>Interparietal-Interparietal</b> | 1283.27     | 11537       | 29613.3    | 41210.5    |
| <b>Midfrontal-Midfrontal</b>       | 1356.27     | 10704.2     | 36358.9    | 56130      |
| <b>Oblique</b>                     | 1969.99     | 16602.1     | 43788.1    | 60296.9    |

Table 4.5  
Extracted Eigenvalues for Principal Component Axes 1 and 2

|                                    | Extracted Eigenvalues | Extracted Eigenvalues |
|------------------------------------|-----------------------|-----------------------|
|                                    | (PC1 = 92.39%)        | (PC2 = 7.59%)         |
| <b>Velocity</b>                    | 0.87591               | -0.48015              |
| <b>Interparietal-Interparietal</b> | 0.18957               | 0.39101               |
| <b>Midfrontal-Midfrontal</b>       | 0.30842               | 0.4834                |
| <b>Oblique</b>                     | 0.31894               | 0.61879               |

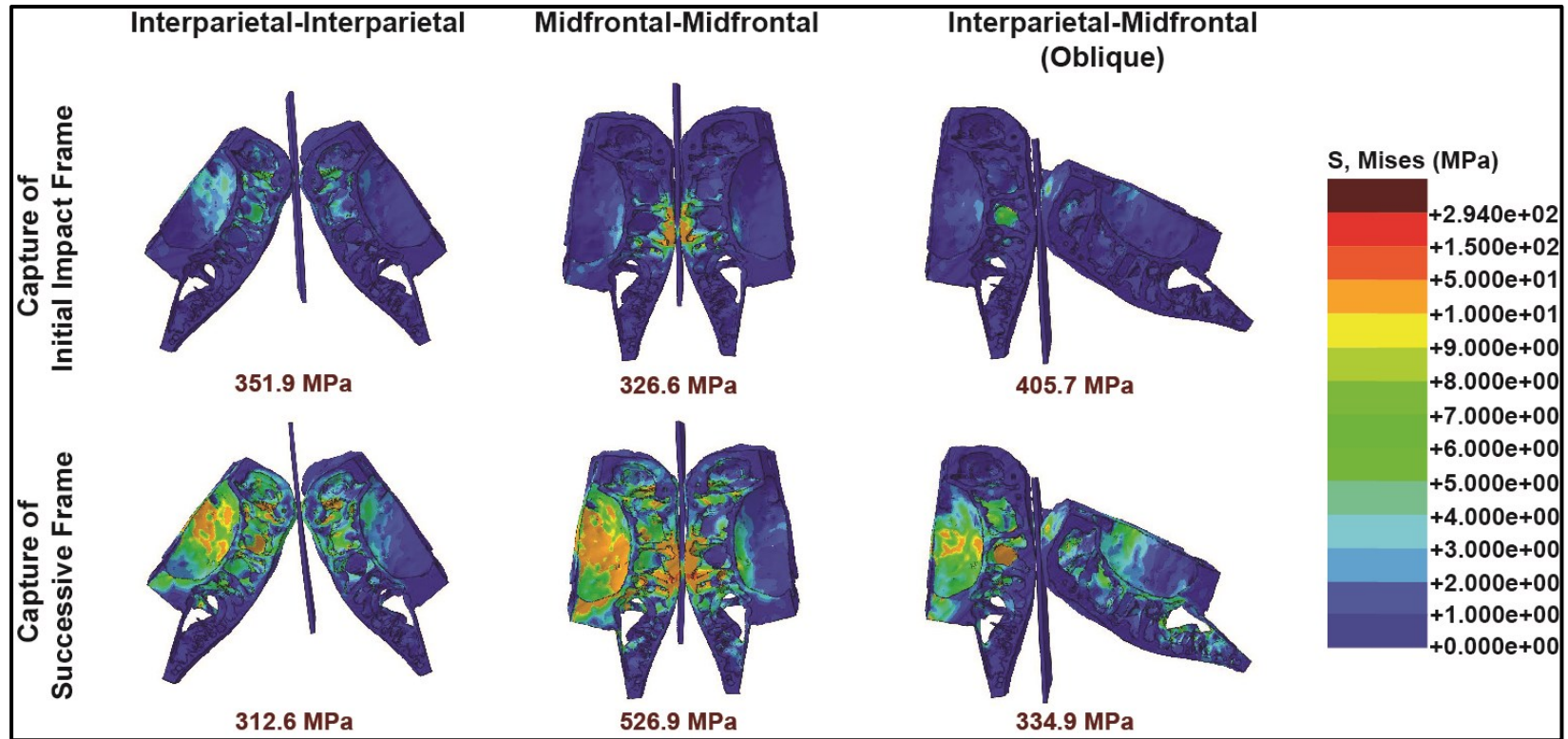


Figure 4.1 Comparison of the stresses incurred at each impact location when the instantaneous velocity equals 2235.2 mm/s.

The top row represents is a capture of the initial impact, and the bottom row is a capture of the frame immediately after the initial impact. In all models, the aggressor is on the right, and the opponent is on the left. Stress values given below each model represent the maximum stress incurred by an element in that particular frame. Note that the stress is concentrated in the opponent due to reflection of the shockwave from the encastred portion of the skull; therefore, the maximum stress reported on the scale may reflect the concentrated value.

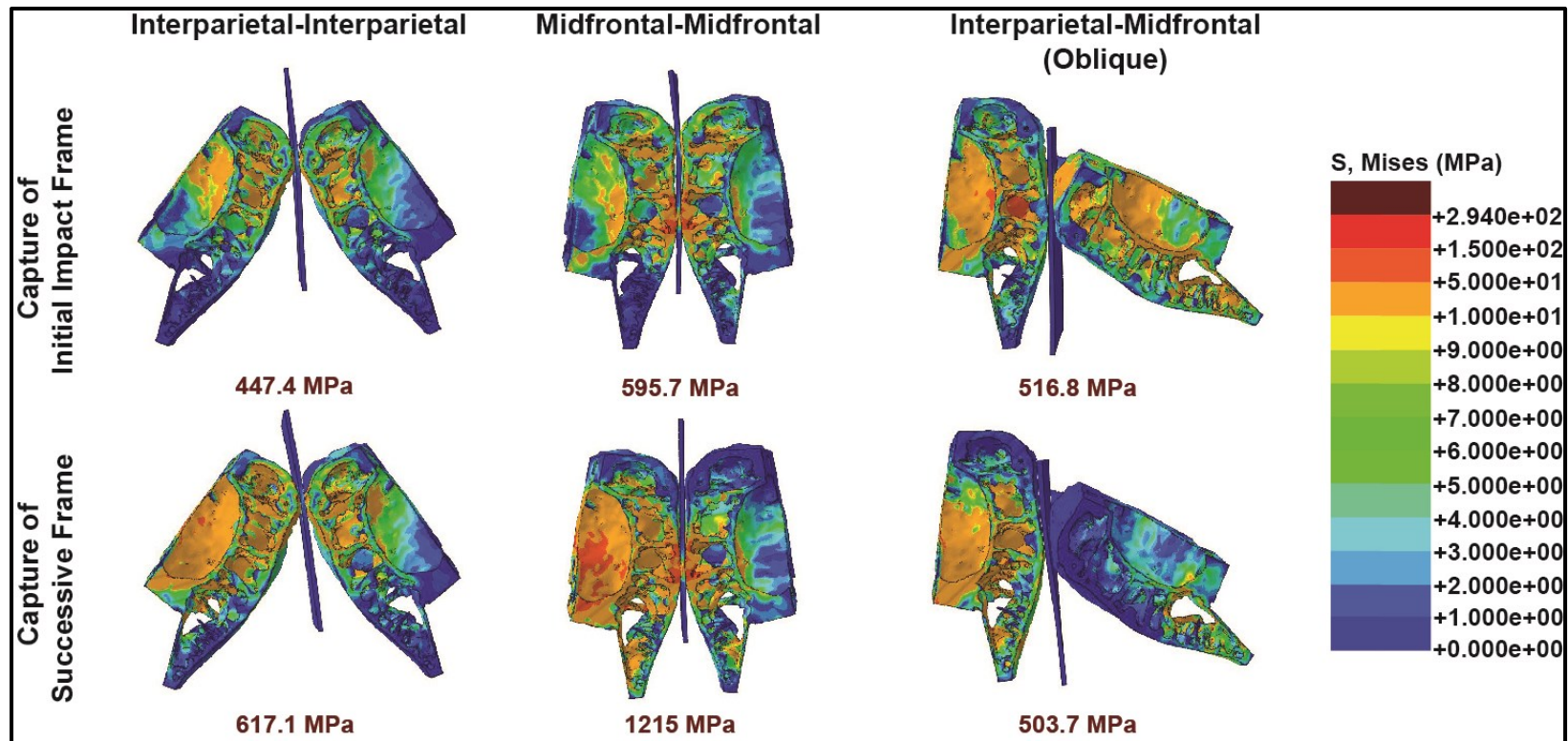


Figure 4.2 Comparison of the stresses incurred at each impact location when the instantaneous velocity equals 6705.6 mm/s.

The top row represents is a capture of the initial impact, and the bottom row is a capture of the frame immediately after the initial impact. In all models, the aggressor is on the right, and the opponent is on the left. Stress values given below each model represent the maximum stress incurred by an element in that particular frame. Note that the stress is concentrated in the opponent due to reflection of the shockwave from the encastred portion of the skull; therefore, the maximum stress reported on the scale may reflect the concentrated value.

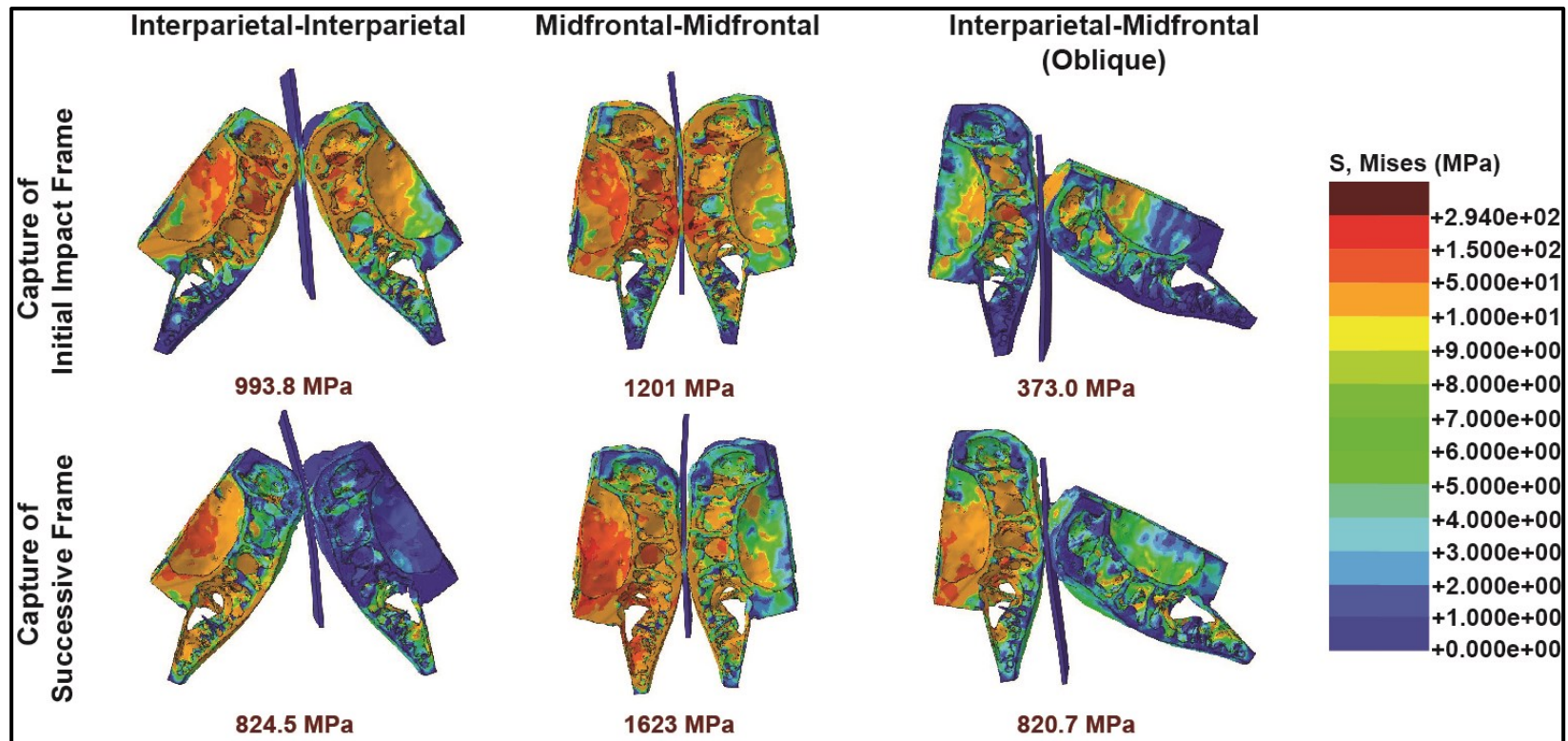


Figure 4.3 Comparison of the stresses incurred at each impact location when the instantaneous velocity equals 11176 mm/s.

The top row represents is a capture of the initial impact, and the bottom row is a capture of the frame immediately after the initial impact. In all models, the aggressor is on the right, and the opponent is on the left. Stress values given below each model represent the maximum stress incurred by an element in that particular frame. Note that the stress is concentrated in the opponent due to reflection of the shockwave from the encastred portion of the skull; therefore, the maximum stress reported on the scale may reflect the concentrated value.



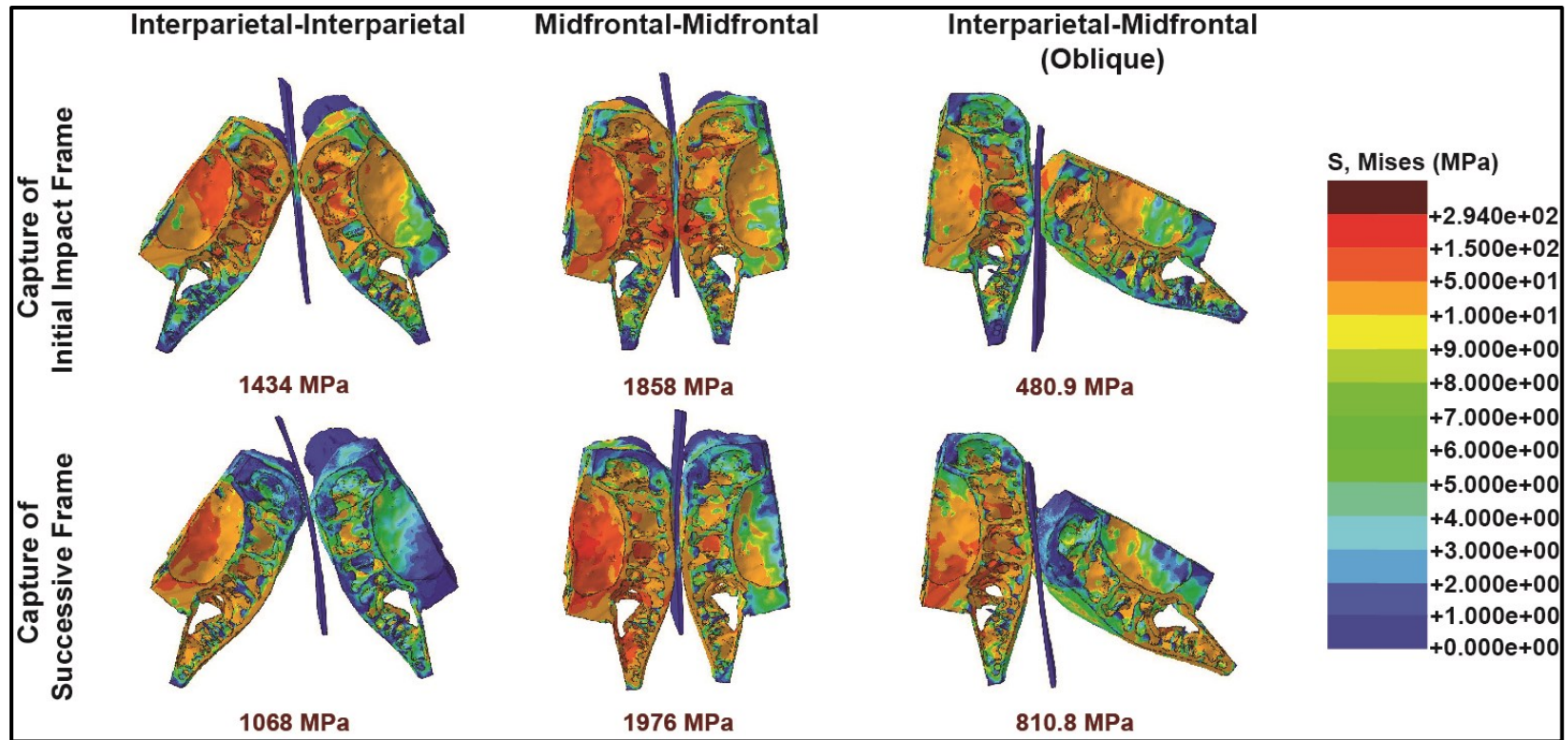


Figure 4.4 Comparison of the stresses incurred at each impact location when the instantaneous velocity equals 13411 mm/s.

The top row represents is a capture of the initial impact, and the bottom row is a capture of the frame immediately after the initial impact. In all models, the aggressor is on the right, and the opponent is on the left. Stress values given below each model represent the maximum stress incurred by an element in that particular frame. Note that the stress is concentrated in the opponent due to reflection of the shockwave from the encastred portion of the skull; therefore, the maximum stress reported on the scale may reflect the concentrated value.

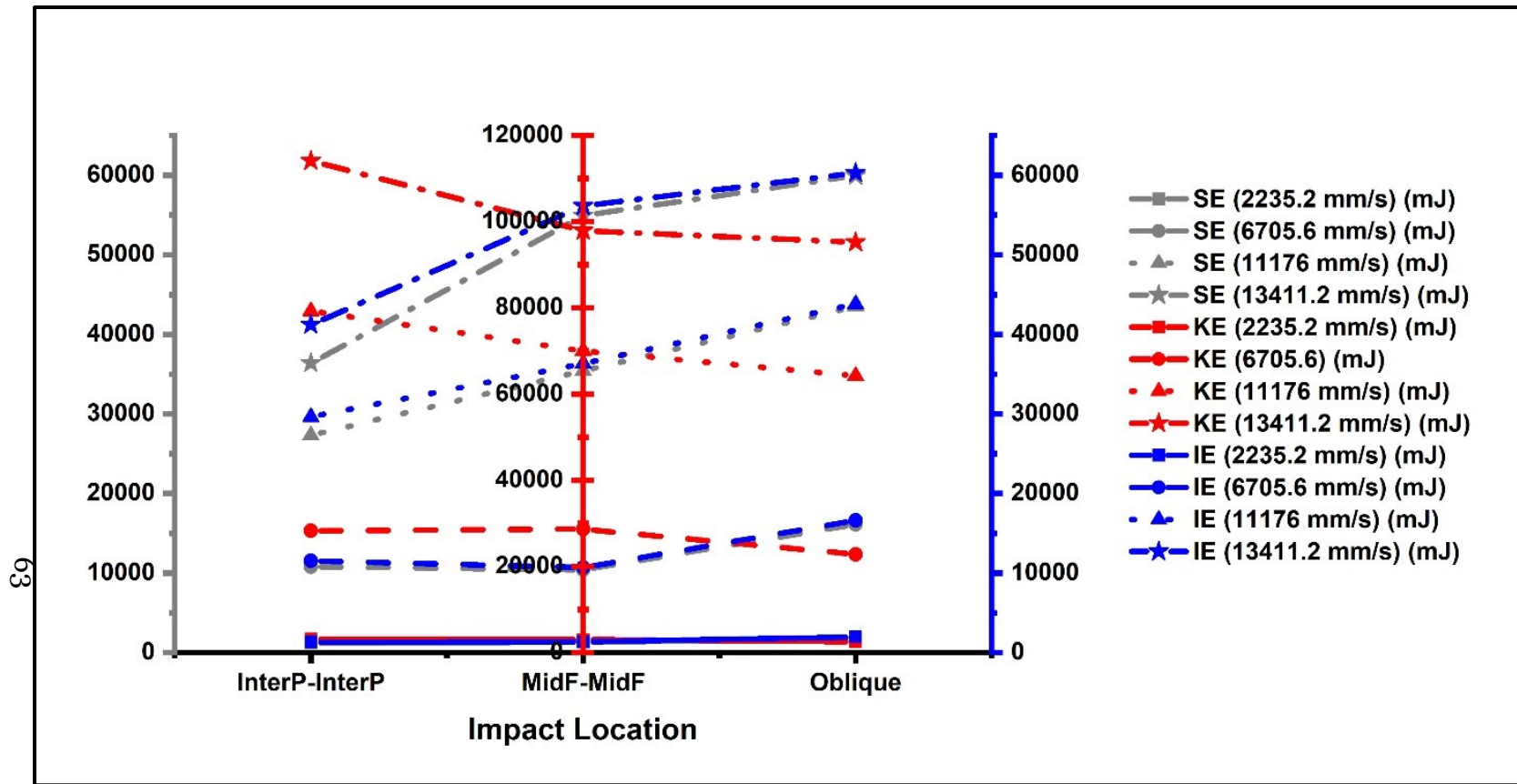


Figure 4.5 Comparison of the strain, kinetic, and internal energies across all models.

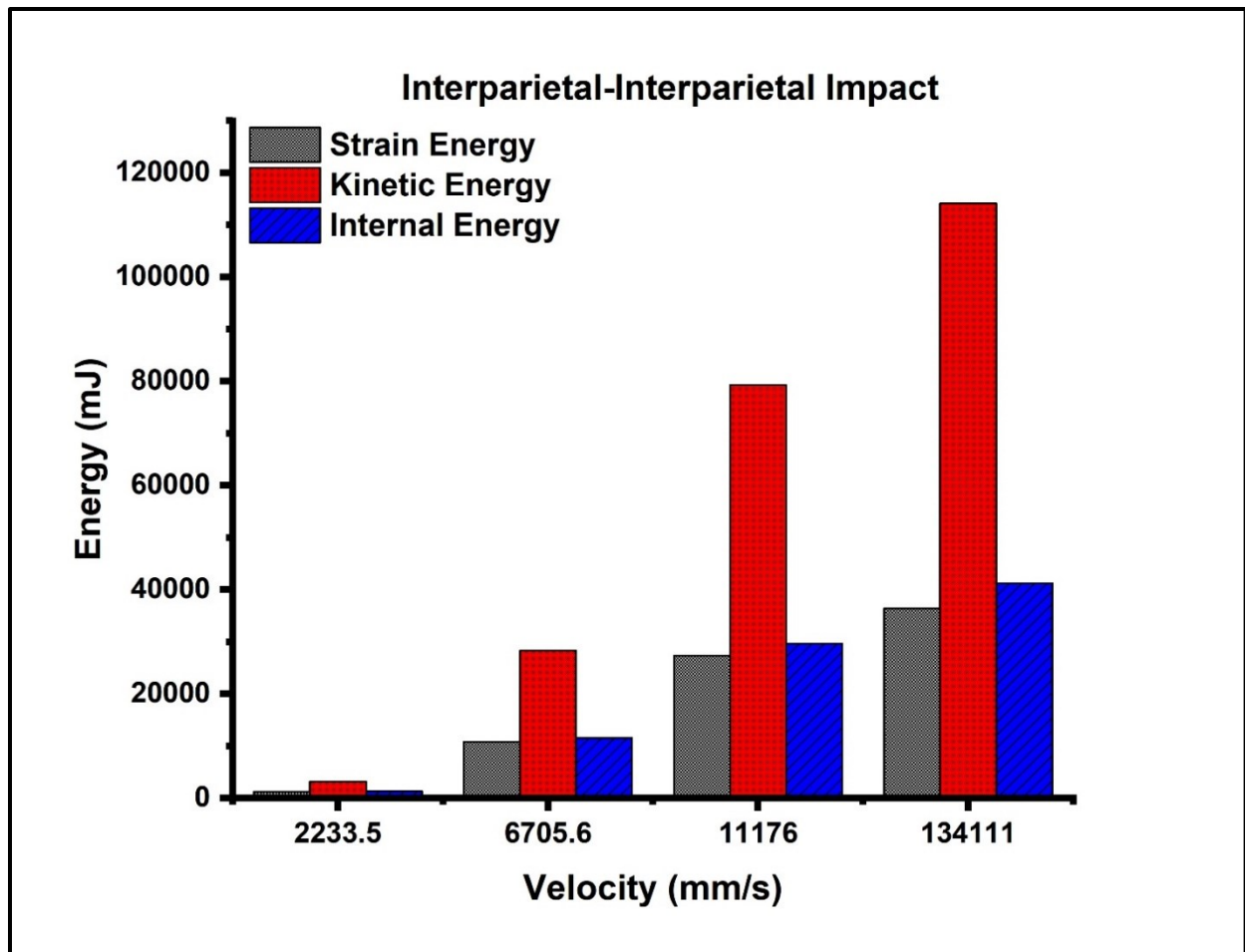


Figure 4.6 Comparison of the strain, kinetic, and internal energies for interparietal-interparietal impacts at each velocity.

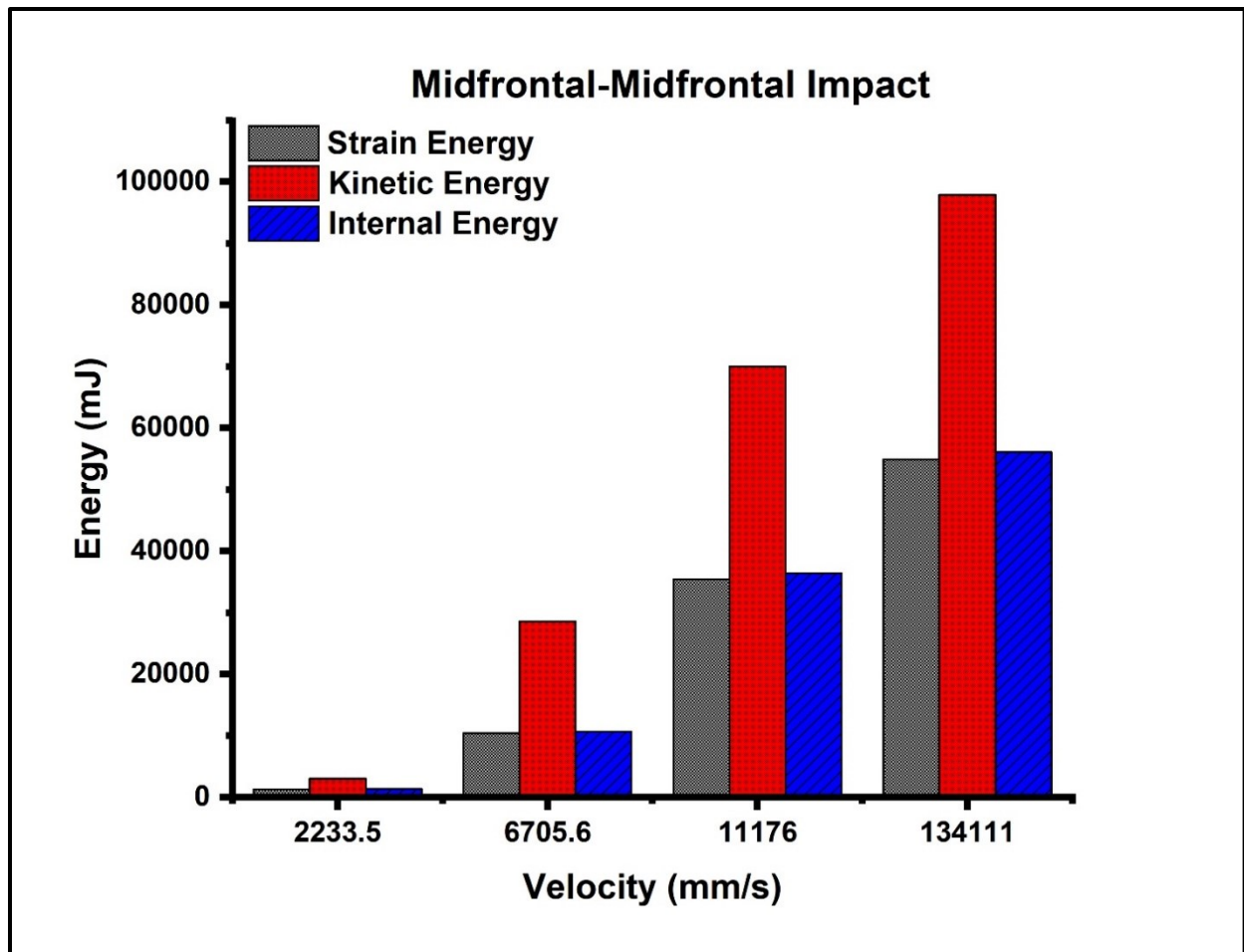


Figure 4.7 Comparison of the strain, kinetic, and internal energies for midfrontal-midfrontal impacts at each velocity.

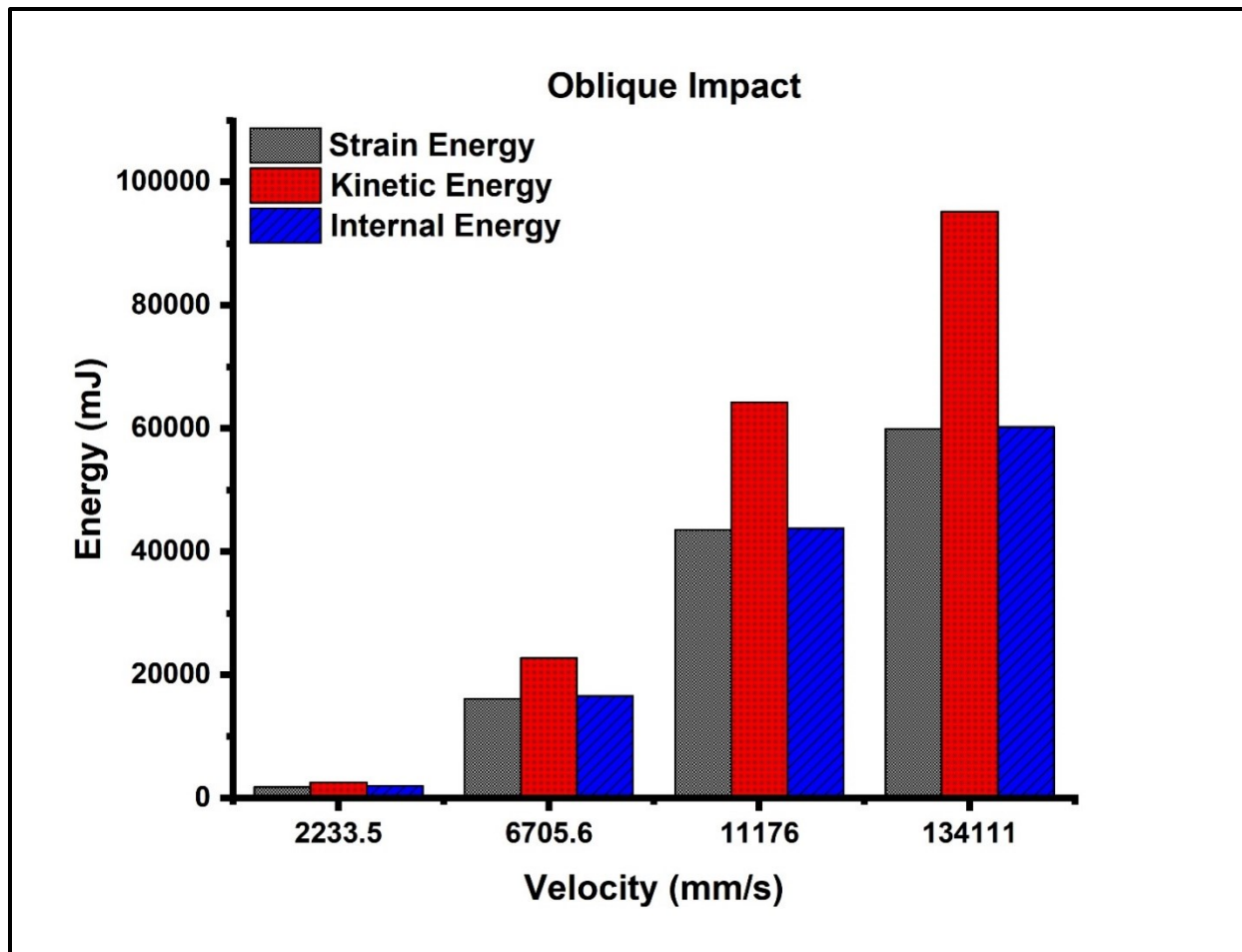


Figure 4.8 Comparison of the strain, kinetic, and internal energies for oblique impacts at each velocity.

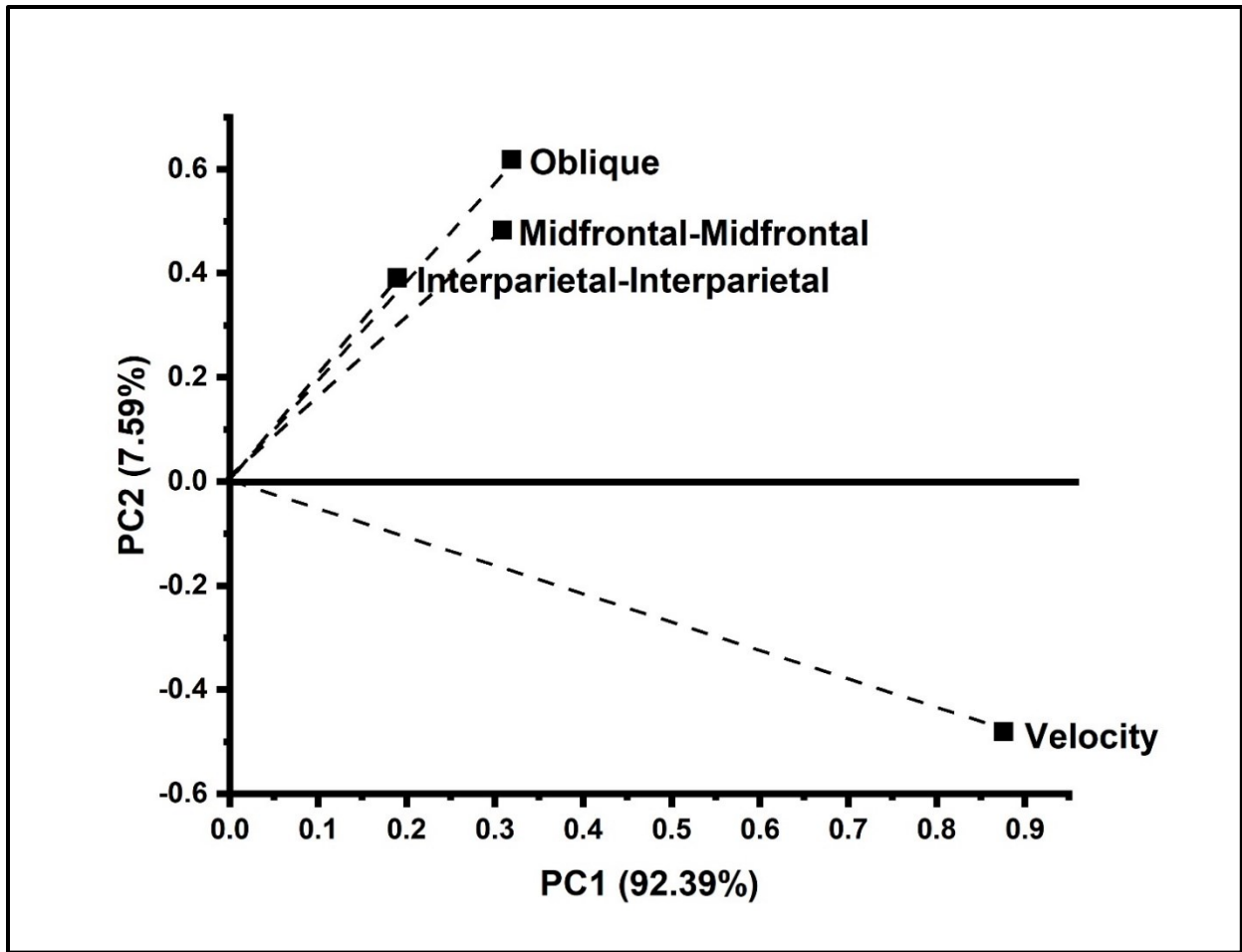


Figure 4.9 Principal Component Analysis (PCA) loading plot of the covariance matrix of strain energy. Principal component axis 1 is dominated by velocity while principal component axis 2 is dominated by impact location.

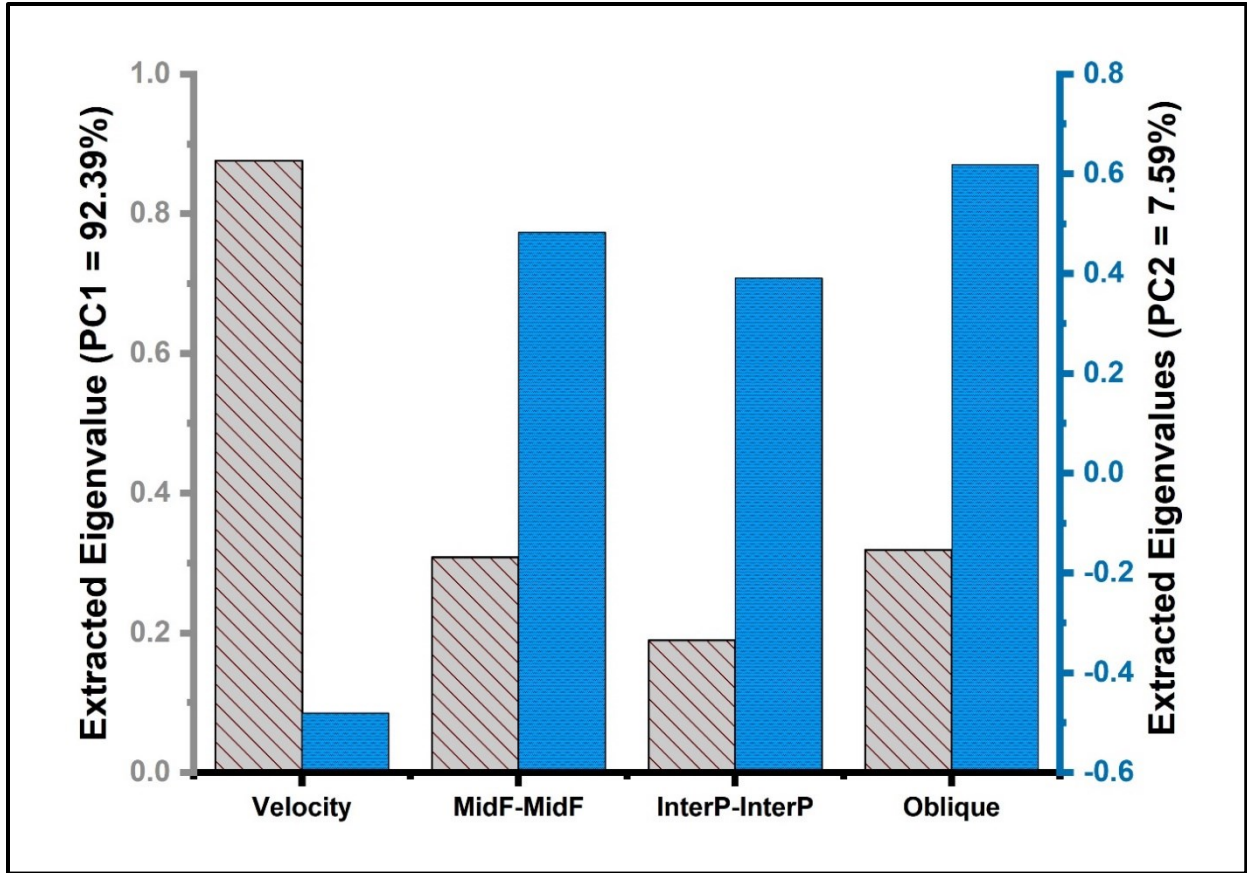


Figure 4.10 Comparison of the extracted eigenvalues from the PCA of strain energy. The second axis is dominated by the impact location with oblique impacts accounting for the majority of the variance.

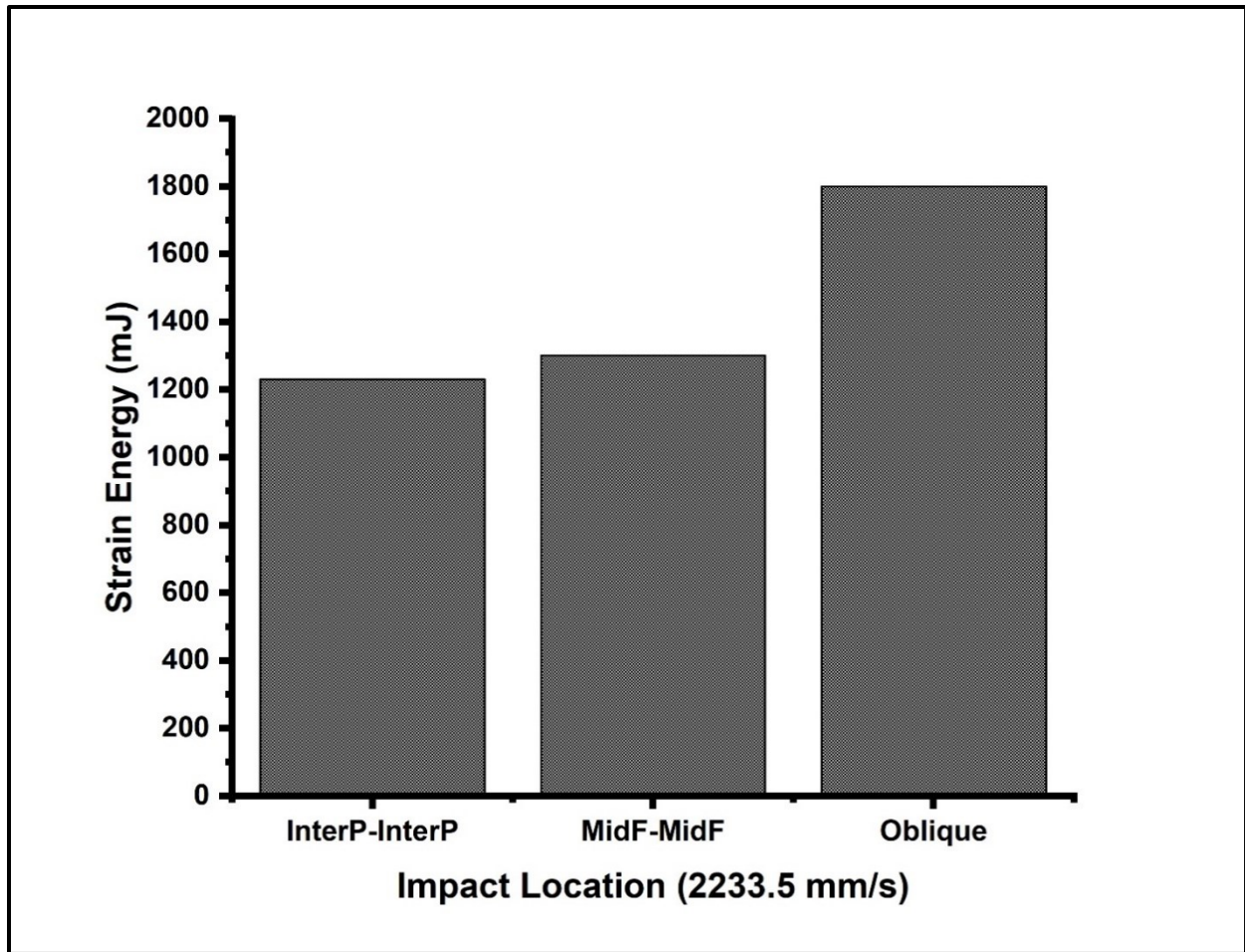


Figure 4.11 Comparison of the strain energy produced at each location at an impact velocity of 2233.5 mm/s. The highest strain energy is produced by the oblique impact.



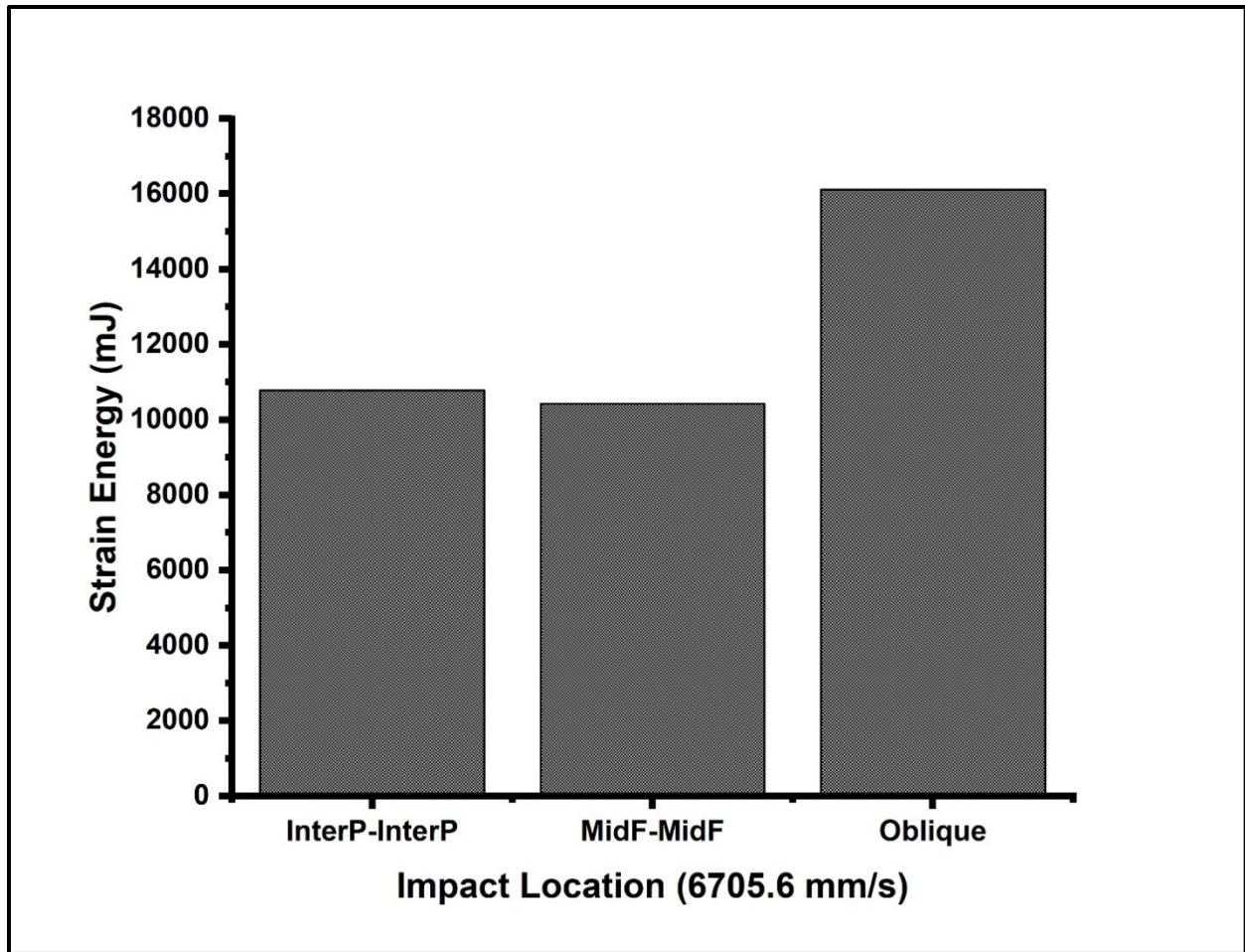


Figure 4.12 Comparison of the strain energy produced at each location at an impact velocity of 6705.6 mm/s. The highest strain energy is produced by the oblique impact.

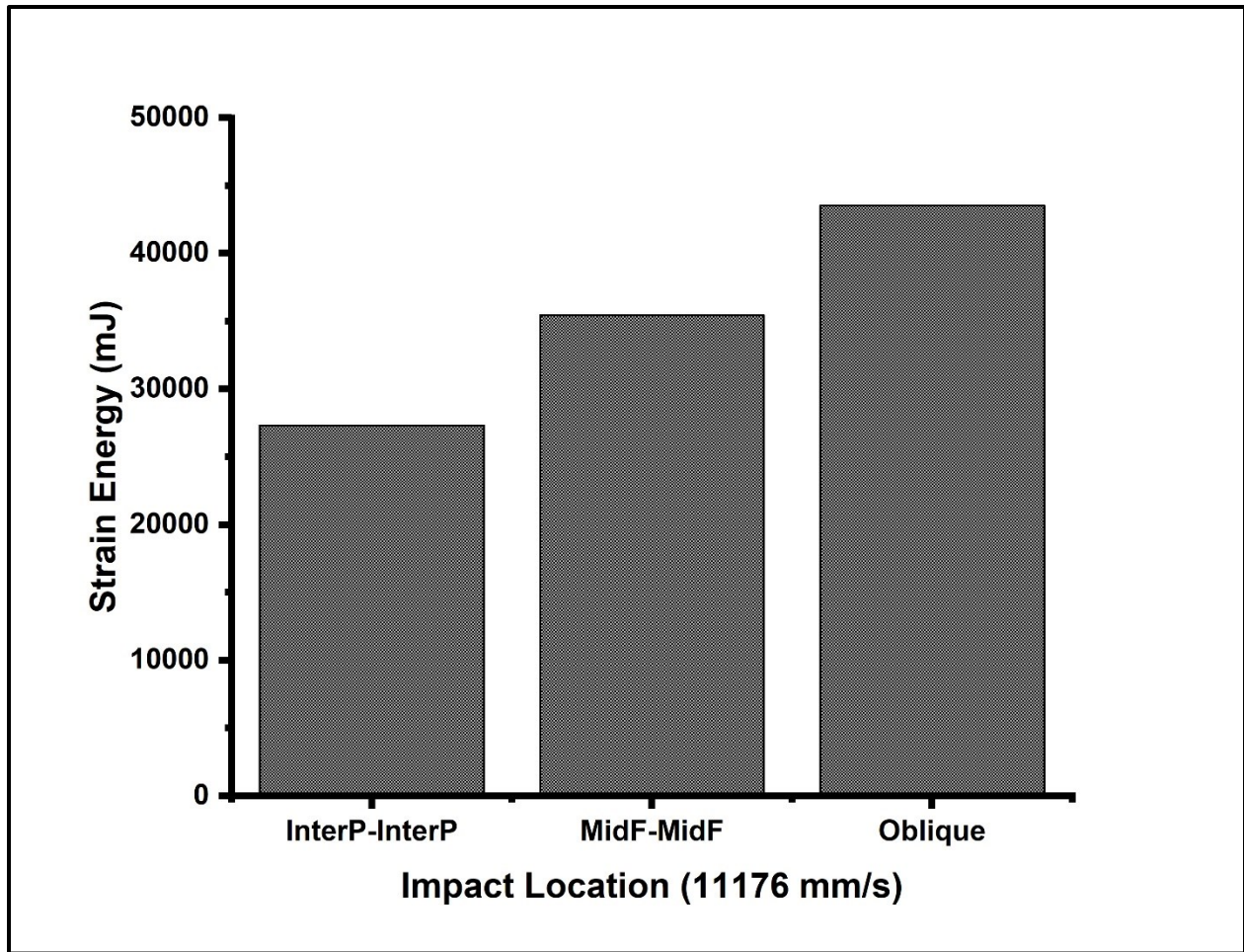


Figure 4.13 Comparison of the strain energy produced at each location at an impact velocity of 11176 mm/s. The highest strain energy is produced by the oblique impact.

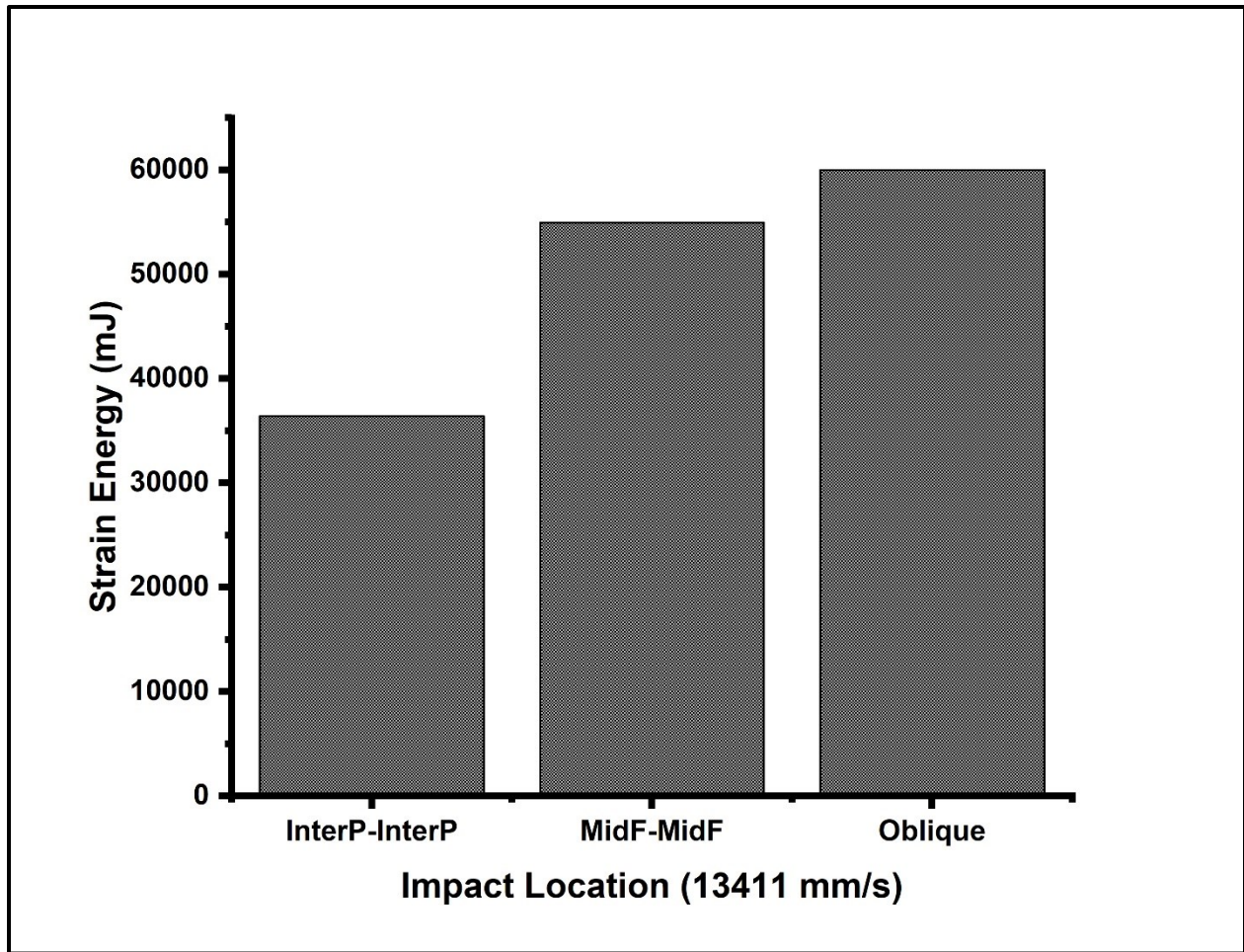


Figure 4.14 Comparison of the strain energy produced at each location at an impact velocity of 13411 mm/s. The highest strain energy is produced by the oblique impact.

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